

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
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Gary T. Holtzer
Matthew P. Goren

Attorneys for the Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
ALL YEAR HOLDINGS LIMITED,	:	Case No. 21-12051 (MG)
	:	
Debtor.¹	:	
	:	
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**SEVENTH MONTHLY FEE STATEMENT OF WEIL, GOTSHAL & MANGES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS ATTORNEYS FOR THE DEBTOR
FOR THE PERIOD FROM JULY 1, 2022 THROUGH JULY 31, 2022**

Name of Applicant:	Weil, Gotshal & Manges LLP, attorneys for All Year Holdings Limited (the “ Debtor ”)
Date of Retention:	February 25, 2022 <i>nunc pro tunc</i> to December 14, 2021
Period for Which Fees and Expenses are Incurred:	July 1, 2022 through July 31, 2022
Monthly Fees Incurred:	\$486,726.50
Less 20% Holdback:	\$97,345.30
Monthly Expenses Incurred:	\$4,440.02
Total Fees and Expenses Due:	\$393,821.22 ²
This is a	<u> X </u> Monthly <u> </u> Interim <u> </u> Final Fee Application

¹ The Debtor’s principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York, 11211.

² In connection with the preparation of the Seventh Monthly Fee Statement, Weil, Gotshal & Manges LLP voluntarily reduced its fees and expenses by \$71,339.50 and \$9.40, respectively.

**SUMMARY OF MONTHLY FEE STATEMENT OF
WEIL, GOTSHAL & MANGES LLP FOR SERVICES RENDERED
FOR THE PERIOD FROM JULY 1, 2022 THROUGH JULY 31, 2022**

NAME OF PROFESSIONAL PARTNERS AND COUNSEL:	DEPARTMENT³	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Holtzer, Gary T.	RES	1991	\$1,950.00	28.10	\$54,795.00
Berezin, Robert S.	LIT	1994	\$1,475.00	23.90	\$35,252.50
Westerman, Gavin	CORP	2004	\$1,525.00	3.80	\$5,795.00
Goren, Matthew	RES	2007	\$1,495.00	98.00	\$146,510.00
Gage, Richard (Counsel)	LIT	2015	\$1,250.00	33.60	\$42,000.00
Total Partners:				187.40	\$284,352.50

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Goltser, Jonathan	RES	2011	\$1,075.00	24.60	\$26,445.00
Ruocco, Elizabeth A.	RES	2017	\$1,130.00	35.60	\$40,228.00
Graybill, Joshua D.	TAX	2018	\$1,130.00	2.00	\$2,260.00
Kanoff, Justin	RES	2021	\$840.00	114.60	\$96,264.00
Novak, Tzvi	LIT	2021	\$840.00	7.00	\$5,880.00
Lovric, Margaret	RES	2022	\$690.00	39.30	\$27,117.00
Total Associates:				223.10	\$198,194.00

³ RES – Restructuring; LIT – Litigation; CORP – Corporate

NAME OF PARAPROFESSIONAL	DEPARTMENT ⁴	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Okada, Tyler	RES	\$275.00	15.20	\$4,180.00
Total Paraprofessional:			15.20	\$4,180.00

PROFESSIONALS			
TOTALS:	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Partners and Counsel	\$1,517.36	187.40	\$284,352.50
Associates	\$888.36	223.10	\$198,194.00
Paraprofessional	\$275.00	15.20	\$4,180.00
Blended Attorney Rate	\$1,175.51		
Total Fees Incurred:		425.70	\$486,726.50

⁴ RES – Restructuring

**COMPENSATION BY WORK TASK CODE FOR
SERVICES RENDERED BY WEIL, GOTSHAL & MANGES LLP
FOR THE PERIOD FROM JULY 1, 2022 THROUGH JULY 31, 2022**

TASK CODE	DESCRIPTION	HOURS	AMOUNT
002	Adversary Proceedings	105.80	\$125,727.00
007	Client Updates and Scheduling Matters	4.30	\$3,208.50
008	Chapter 11 Plan/Confirmation/Implementation/Plan Supplement	4.50	\$5,668.50
010	Disclosure Statement/Solicitation/Voting	208.40	\$230,066.50
011	Exclusivity	11.60	\$15,277.00
012	Executory Contracts/Leases/Real Property/Other 365 matters	13.30	\$19,883.50
013	General Case Strategy	22.50	\$32,791.50
014	Hearings and Court Matters	11.40	\$12,994.50
017	Retention/Fee Applications: Retained Professionals non Weil	17.20	\$13,035.50
020	Tax Issues	2.00	\$2,260.00
021	US Trustee/Monthly Operating Report	2.70	\$2,155.00
026	BVI/JPL matters	2.10	\$2,075.50
029	9019 Settlements	6.50	\$7,359.50
030	Israel Proceedings	6.90	\$8,278.00
034	Weil Fee Application	4.00	\$2,208.50
037	Exit Transaction/Investment Proposal/PSA Matters	2.50	\$3,737.50
Total:		425.70	\$486,726.50

**EXPENSE SUMMARY FOR THE
PERIOD FROM JULY 1, 2022 THROUGH JULY 31, 2022**

EXPENSES	AMOUNTS
Air Courier/Express Mail/Postage	\$1,603.53
Duplicating	\$798.30
Electronic Research	\$1,898.74
Transportation - Local Meeting	\$139.45
Total Expenses Requested:	\$4,440.02

Notice Parties

All Year Holdings Limited
199 Lee Avenue, Suite 693,
Brooklyn, New York 11121
Attn: Asaf Ravid, Chief Restructuring Officer,
Ephraim Diamond, Associate Restructuring Officer

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Gary T. Holtzer, Esq.
Matthew P. Goren, Esq.

The Office of the United States Trustee
for the Southern District of New York
201 Varick Street, Suite 1006
New York, New York 10014
Attn: Andrea B. Schwartz, Esq.
Shara Cornell, Esq.

Mishmeret Trust Company Ltd., as Trustee for the Noteholders
Chapman and Cutler LLP
1270 Sixth Avenue
New York, New York 10020
Attn: Michael Friedman, Esq.
Stephen R. Tetro II, Esq.
Aaron Krieger, Esq.

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ITEMIZED SERVICES - 12817.0007 - Chapter 11

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
07/05/22	Goren, Matthew REVIEW WEISS ADVERSARY COMPLAINT AND ANALYZE ISSUES RE: SAME (1.9) AND EMAILS AND CALLS WITH WEIL TEAM RE: SAME (0.6).	2.50	3,737.50	002	65071203
07/05/22	Goltser, Jonathan REVIEW WEISS COMPLAINT AND RESEARCH NY LLC LAW (1.6).	1.60	1,720.00	002	65176941
07/05/22	Kanoff, Justin REVIEW OBJECTION AND COMPLAINT FILED BY WEISS (2.5); FURTHER REVIEW COMPLAINT (1).	3.50	2,940.00	002	65274302
07/06/22	Holtzer, Gary T. CALL WITH CHAPMAN ON WEISS PLEADINGS (.8).	0.80	1,560.00	002	65110594
07/06/22	Berezin, Robert S. REVIEW COMPLAINT (.8); ANALYZE OF LEGAL ISSUES (1.2); DRAFT EMAIL TEAM DESCRIBING INITIAL ANALYSIS (.8).	2.80	4,130.00	002	65087482
07/06/22	Goren, Matthew CONSIDER ISSUES RE: ADVERSARY COMPLAINT (1.6) AND EMAILS WITH R. BEREZIN AND J. GOLTSEER RE: SAME (0.3).	1.90	2,840.50	002	65120977
07/06/22	Gage, Richard REVIEW ADVERSARY COMPLAINT (.7).	0.70	875.00	002	65111612
07/06/22	Goltser, Jonathan CALL WITH CLIENT RE WEISS COMPLAINT (1); CALL WITH CHAPMAN RE WEISS COMPLAINT (.7); CALLS AND EMAIL WITH WEIL LITIGATION RE COMPLAINT (.5).	2.20	2,365.00	002	65177084
07/06/22	Lovric, Margaret CONDUCT RESEARCH RE: REGARDING LLC INTERESTS IN CHAPTER 11 (2.7).	2.70	1,863.00	002	65087575
07/06/22	Lovric, Margaret	1.70	1,173.00	002	65087592

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	PARTICIPATE ON CALL WITH WEIL TEAM AND CLIENT REGARDING WEISS OBJECTION AND ADVERSARY COMPLAINT (0.7); PARTICIPATE IN INTERNAL DISCUSSIONS WITH WEIL TEAM REGARDING THE SAME (0.3); PARTICIPATE IN CALL WITH WEIL TEAM AND CHAPMAN TEAM REGARDING THE SAME (0.7).				
07/07/22	Berezin, Robert S. CONDUCT RESEARCH REGARDING DELAWARE LAW ON ASSIGNMENTS OF INDIRECT INTERESTS IN AN LLC.	1.50	2,212.50	002	65104170
07/07/22	Westerman, Gavin REVIEW COMPLAINT (1.2); CALL WITH J. GOLTSEY (.2); FOLLOW UP RE SAME (.2).	1.60	2,440.00	002	65110592
07/07/22	Gage, Richard RESEARCH NY LLC LAW (.4).	0.40	500.00	002	65111645
07/07/22	Lovric, Margaret PARTICIPATE ON CALL WITH CHAPMAN TEAM AND WEIL TEAM TO DISCUSS WEISS OBJECTION AND ADVERSARY COMPLAINT (0.2); PARTICIPATE ON CALL WITH PHILIPSON TEAM REGARDING THE SAME (0.5); INTERNAL DISCUSSIONS WITH WEIL TEAM REGARDING SAME (0.2).	0.90	621.00	002	65120382
07/08/22	Holtzer, Gary T. REVIEW MATERIALS FROM TEAM REGARDING ADV. PROCEEDING SUBPOENA AND CLIENT COORDINATION (.2).	0.20	390.00	002	65123249
07/08/22	Westerman, Gavin REVIEW COMPLAINT (.3); WEIL TEAM CALL (.5); FOLLOW UP RE SAME (.3).	1.10	1,677.50	002	65123399
07/08/22	Gage, Richard TELEPHONE CONFERENCE WITH WEIL TEAM RE: ADVERSARY PROCEEDING COMPLAINT (.8); CONDUCT RESEARCH RE: LLC DISSOLUTION UNDER NEW YORK LAW AND DRAFT SUMMARY (2.6).	3.40	4,250.00	002	65119998
07/08/22	Goltser, Jonathan CALL WITH WEIL CORPORATE AND LITIGATION RE WEISS COMPLAINT (.7).	0.70	752.50	002	65177439

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07/08/22	Lovric, Margaret EMAILS WITH CLIENT REGARDING SUMMONS ISSUED IN ADVERSARY PROCEEDING (0.2).	0.20	138.00	002	65120853
07/12/22	Goltser, Jonathan CALL WITH CLIENT RE WEISS COMPLAINT (.5); CALL WITH CHAPMAN RE WEISS COMPLAINT (.5).	1.00	1,075.00	002	65177684
07/13/22	Goltser, Jonathan REVIEW INVESTMENT AGREEMENT TO RESPOND TO CLIENT QUESTION (.5).	0.50	537.50	002	65177556
07/14/22	Holtzer, Gary T. CALL WITH PHILIPSON COUNSEL ON WEISS LITIGATION (.5); FURTHER FOLLOW UP WITH M. GOREN (.1).	0.60	1,170.00	002	65458569
07/14/22	Goren, Matthew CALLS AND EMAILS WITH WEIL TEAM RE: SECOND SUMMONS AND RESPONSE DEADLINE.	0.30	448.50	002	65157291
07/14/22	Gage, Richard TELEPHONE CONFERENCE WITH J. KANOFF RE: SUMMONS IN ADVERSARY PROCEEDINGS (.3); REVIEW COMPLAINT AND RESEARCH POTENTIAL OUTCOMES OF ADVERSARY PROCEEDINGS (1.6); RESEARCH SERVICE OF SUMMONS IN ADVERSARY PROCEEDINGS (.2).	2.10	2,625.00	002	65171277
07/14/22	Goltser, Jonathan CALL WITH LOCKE LORD RE WEISS COMPLAINT (.8).	0.80	860.00	002	65177829
07/15/22	Berezin, Robert S. DISCUSSION WITH R. GAGE RESOLVE QUESTIONS REGARDING WEISS CLAIM.	0.80	1,180.00	002	65169550
07/15/22	Gage, Richard TELEPHONE CONFERENCE WITH R. BEREZIN RE: POTENTIAL OUTCOMES OF ADVERSARY PROCEEDINGS (.8); DRAFT EMAIL RE: POTENTIAL OUTCOMES OF ADVERSARY PROCEEDING (.2).	1.00	1,250.00	002	65171971
07/15/22	Lovric, Margaret	0.20	138.00	002	65162269

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	EMAILS WITH WEIL LIT TEAM REGARDING PROCEDURAL LITIGATION QUESTIONS (0.2).				
07/15/22	Lovric, Margaret	0.20	138.00	002	65162281
	DISCUSS ISSUES RELATED TO WEISS ADVERSARY PROCEEDING WITH WEIL LIT TEAM (0.2).				
07/16/22	Gage, Richard	1.00	1,250.00	002	65171953
	CONDUCT RESEARCH RE: PROCEDURE FOR CLOSING SALE (.7); DRAFT EMAIL SUMMARY OF RESEARCH RE: PROCEDURE FOR CLOSING SLAE (.3).				
07/17/22	Holtzer, Gary T.	1.60	3,120.00	002	65176907
	CALL CHAPMAN AND WEIL ON WEISS LITIGATION (.6); REVIEW INCOMING MATERIALS ON WEISS (.4); CALL WITH CLIENT RE: SAME (.6).				
07/17/22	Berezin, Robert S.	0.60	885.00	002	65170189
	PREPARE FOR CALL REGARDING WEISS (.1); CALL WITH BOND COUNSEL REGARDING WEISS STRATEGY (.5).				
07/17/22	Gage, Richard	1.60	2,000.00	002	65171907
	TELEPHONE CONFERENCE G. HOLTZER, M. GOREN, R. BEREZIN, J. KANOFF, M. LOVRIC, AND COUNSEL FOR BONDHOLDERS RE: STRATEGY FOR ADVERSARY PROCEEDINGS (1.6).				
07/17/22	Lovric, Margaret	1.50	1,035.00	002	65182110
	PARTICIPATE ON CALL WITH CHAPMAN TEAM AND WEIL TEAM TO DISCUSS WEISS ADVERSARY PROCEEDING (0.6); PARTICIPATE ON CALL WITH WEIL TEAM AND CLIENT REGARDING THE SAME (0.6); PARTICIPATE ON INTERNAL WEIL TEAM CALL REGARDING THE SAME (0.3).				
07/18/22	Holtzer, Gary T.	2.20	4,290.00	002	65182832
	COORDINATE WITH FRIEDMAN ON WEISS LITIGATION (.4); COORDINATE WITH GOREN RE: SAME (.1); CALL WITH A. RAVID AND E. DIAMOND ON WEISS LITIGATION (.2); CLIENT CALL WITH BEREZIN AND GOREN (.5); REVIEW INCOMING MATERIALS ON WEISS LITIGATION INCLUDING LETTER TO COURT FROM WEISS (.7); COORDINATE WITH WEIL TEAM ON LITIGATION STRATEGY AND COORDINATE WITH CHAPMAN (.3).				

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07/18/22	Goren, Matthew	2.90	4,335.50	002	65186555
	CALL WITH HERRICK FEINSTEIN RE: ADVERSARY PROCEEDING AND NEXT STEPS (0.7); EMAILS AND CALLS WITH BONDHOLDERS COUNSEL RE: SAME (0.2); INTERNAL WEIL CALLS AND EMAILS RE: SAME (0.6); CALL WITH PH AND HERRICK FEINSTEIN RE: HEARING AND PI (0.4) AND FOLLOW-UP INTERNAL CALLS RE: SAME (0.1); CALL WITH CLIENT RE: STATUS OF ADVISORY PROCEEDINGS (0.6) AND FOLLOW-UP INTERNAL CALLS AND EMAILS RE: SAME (0.3).				
07/18/22	Gage, Richard	4.70	5,875.00	002	65195853
	TELEPHONE CONFERENCE WITH R. BEREZIN, M. GOREN, J. GOLTSEY, J. KANOFF, AND HERRICK FEINSTEIN RE: ADVERSARY PROCEEDING (.7); TELEPHONE CONFERENCE WITH R. BEREZIN, M. GOREN, J. GOLTSEY, J. KANOFF, HERRICK FEINSTEIN AND OPPOSING COUNSEL RE: ADVERSARY PROCEEDING (.5); TELEPHONE CONFERENCE WITH R. BEREZIN RE: ADVERSARY PROCEEDING BUDGET (.3); DRAFT BUDGET RE: ADVERSARY PROCEEDING (.2); REVIEW WEISS LETTER RE: ADVERSARY PROCEEDING AND DISCLOSURE STATEMENT OBJECTION (.2); DRAFT SCHEDULE RE: ADVERSARY PROCEEDING BRIEFING (.9); REVIEW ADVERSARY COMPLAINT AND DRAFT SUMMARY OF KEY FACTUAL ALLEGATIONS AND COUNTER ARGUMENTS (1.9).				
07/18/22	Lovric, Margaret	0.60	414.00	002	65182995
	PARTICIPATE ON CALL WITH WEIL TEAM AND HERRICK FEINSTEIN TEAM REGARDING WEISS ADVERSARY PROCEEDING (0.6).				
07/19/22	Berezin, Robert S.	0.70	1,032.50	002	65458571
	DEVELOP SCHEDULING AND LITIGATION STRATEGY AND CALENDAR PROPOSALS (.7).				
07/19/22	Gage, Richard	2.60	3,250.00	002	65195881
	REVIEW ADVERSARY COMPLAINT AND DRAFT SUMMARY OF KEY FACTUAL ALLEGATIONS AND COUNTER ARGUMENTS (.2); CONFERENCE WITH R. BEREZIN RE: PLAN INVESTMENT AGREEMENT (.2); REVIEW AND SUMMARIZE KEY PROVISIONS OF PLAN INVESTMENT AGREEMENT RE: ADVERSARY PROCEEDING ARGUMENTS (1.2); TELEPHONE CONFERENCE WITH M. GOREN RE: ADVERSARY PROCEEDING SCHEDULE (.1); REVIEW JUDGE GLENN PLAN PROCEDURE ORDERS RE: SCHEDULE FOR BRIEFING (.5); TELEPHONE CONFERENCE WITH R. BEREZIN RE: ADVERSARY PROCEEDING (.3); REVIEW DISCLOSURE STATEMENT RE: REPRESENTATIONS CONCERNING ADVERSARY PROCEEDING (.1).				
07/19/22	Goltser, Jonathan	3.00	3,225.00	002	65230066

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CALL WITH PLAN SPONSOR COUNSEL RE WILLIAM VALE (.5); RESEARCH AND ANALYZE SPECIFIC PERFORMANCE ISSUE RE INVESTMENT AGREEMENT AND SPEAK WITH WEIL CORPORATE (2.5).				
07/20/22	Holtzer, Gary T.	1.60	3,120.00	002	65210238
	CALLS WITH TEAM ON LITIGATION STRATEGY (.9); REVIEW INCOMING MATERIALS ON CONFIRMATION PROCESS AND POTENTIAL OBJECTIONS AND ADVERSARY PROCEEDING (.7).				
07/20/22	Berezin, Robert S.	2.80	4,130.00	002	65198481
	COMMUNICATIONS WITH OPPOSING COUNSEL REGARDING SCHEDULING AND OBJECTION TO CONFIRMATION DATE (.5); DEVELOPE LITIGATION SCHEDULE (.1); REVISE LETTER TO COURT (.3); COMMUNICATION REGARDING LITIGATION SCHEDULE (.1); CALL TO DISCUSS STRATEGY AND LITIGATION (.7); STRATEGY DISCUSSION (.4); MEET AND CONFER (.5) SUMMARY OF LITIGATION STRATEGY (.2).				
07/20/22	Gage, Richard	3.10	3,875.00	002	65195874
	TELEPHONE CONFERENCE WITH G. HOLTZER; R. BEREZIN; M. GOREN; J. KANOFF; AND M. LOVRIC RE: ADVERSARY LITIGATION STRATEGY (.8); DRAFT ADVERSARY LITIGATION BRIEFING SCHEDULE (.2); DRAFT EMAIL TO OPPOSING COUNSEL RE: ADVERSARY LITIGATION BRIEFING SCHEDULE (.2); REVIEW RESEARCH RE: ALTER EGO THEORY (.1); DRAFT OUTLINE OF ADVERSARY LITIGATION STRATEGY (.6); TELEPHONE CONFERENCE WITH R. BEREZIN RE: ADVERSARY LITIGATION STRATEGY (.2); TELEPHONE CONFERENCE WITH R. BEREZIN; M. GOREN; J. GOLTZER; J. KANOFF; M. LOVRIC; AND OPPOSING COUNSEL RE: ADVERSARY LITIGATION SCHEDULE (1.0).				
07/20/22	Kanoff, Justin	1.00	840.00	002	65208493
	CALL WITH WEIL TEAM TO DISCUSS LITIGATION TIMELINE AND FOLLOW-UP CALLS WITH LITIGATION TEAM RE: SAME.				
07/20/22	Novak, Tzvi	3.30	2,772.00	002	65206105
	RESEARCH ALTER EGO THEORY AND CONTRACTUAL LIABILITY TO PARENTS.				
07/20/22	Lovric, Margaret	1.70	1,173.00	002	65198796

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	PARTICIPATE ON INTERNAL CALLS WITH WEIL TEAM RE: WEISS ADVERSARY PROCEEDING AND CONFIRMATION HEARING SCHEDULES AND STRATEGY (1.2); PARTICIPATE ON CALL WITH PAUL HASTINGS TEAM REGARDING PROPOSED CONFIRMATION SCHEDULE (0.5).				
07/21/22	Berezin, Robert S. COMMUNICATIONS RE SCHEDULING STRATEGY (.3); CALL WITH CLIENT AND WEIL TEAM RE: STRATEGY (.6); LEGAL STRATEGY CALL WITH R. GAGE (.6).	1.50	2,212.50	002	65205782
07/21/22	Gage, Richard DRAFT DECISION TREE FOR ADVERSARY PROCEEDINGS (.3); DRAFT CASE MANAGEMENT SCHEDULE RE: ADVERSARY PROCEEDING (.3); REVIEW COMPLAINT RE: UNDERSTANDING OF ALLEGED TRANSFER (.3); TELEPHONE CONFERENCE WITH R. BEREZIN RE: CASE STRATEGY AND RESEARCH QUESTIONS (.7); TELEPHONE CONFERENCE WITH G. HOLTZER, R. BEREZIN, M. GOREN, J. GOLTZER, M. LOVRIC, AND CLIENT RE: CASE STRATEGY (.7); REVIEW COMPLAINT AND RESEARCH RE: ALLEGATIONS (.5).	2.80	3,500.00	002	65219876
07/21/22	Kanoff, Justin REVIEW CHAPTER 11 PLAN (.5); CORRESPOND WITH R. BEREZIN AND R. GAGE RE: SAME (.6).	1.10	924.00	002	65218105
07/21/22	Lovric, Margaret CALL WITH R. GAGE REGARDING WEISS ADVERSARY PROCEEDING (0.2).	0.20	138.00	002	65211666
07/22/22	Gage, Richard TELEPHONE CONFERENCE WITH M. LOVRIC RE: RESEARCH ON BANKRUPTCY TRANSFERS (.1).	0.10	125.00	002	65219556
07/22/22	Novak, Tzvi RESEARCH ALTER EGO AND PAROL EVIDENCE (1.2); DRAFT RESEARCH MEMO ON ALTER EGO AND PARENT LIABILITY (1.4).	2.60	2,184.00	002	65211906
07/22/22	Lovric, Margaret RESEARCH ISSUES IN CONNECTION WITH WEISS ADVERSARY PROCEEDING (1.7); CALL WITH R. GAGE REGARDING THE SAME (0.2).	1.90	1,311.00	002	65211674
07/25/22	Berezin, Robert S.	1.30	1,917.50	002	65226967

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	STRATEGY DISCUSSION WITH R. GAGE RE SCHEDULING, MEET AND CONFER AND MOTION TO DISMISS (.4); REVIEW KEY CASES REGARDING ALTER EGO AND COMMUNICATION RE SAME (.9).				
07/25/22	Goren, Matthew	0.20	299.00	002	65226180
	EMAILS WITH R. GAGE AND G. HOLTZER RE: ADVERSARY PROCEEDING SCHEDULE.				
07/25/22	Gage, Richard	0.90	1,125.00	002	65243581
	CONFERENCE WITH R. BEREZIN RE: ADVERSARY PROCEEDING SCHEDULING AND RESEARCH (.4); REVIEW AND REVISE BRIEFING SCHEDULE FOR ADVERSARY PROCEEDING (.5).				
07/25/22	Lovric, Margaret	1.60	1,104.00	002	65257986
	RESEARCH ISSUES IN CONNECTION WITH WEISS ADVERSARY PROCEEDING (1.6).				
07/26/22	Berezin, Robert S.	0.10	147.50	002	65233991
	REVIEW PROPOSED SCHEDULE AND COMMUNICATION IN RESPONSE.				
07/26/22	Goren, Matthew	0.30	448.50	002	65235971
	EMAILS WITH CLIENT, R. GAGE AND PAUL HASTINGS RE: SCHEDULING.				
07/26/22	Lovric, Margaret	1.10	759.00	002	65238032
	DRAFT SUMMARY OF RESEARCH CONDUCTED IN CONNECTION WITH MOTION TO DISMISS TO BE FILED IN WEISS ADVERSARY PROCEEDING (1.1).				
07/27/22	Goren, Matthew	0.30	448.50	002	65239666
	EMAILS WITH PAUL HASTINGS AND R. GAGE RE: ADVERSARY PROCEEDING SCHEDULE.				
07/27/22	Gage, Richard	1.90	2,375.00	002	65246630
	TELEPHONE CONFERENCE WITH G. HOLTZER, R. BEREZIN, M. GOREN, J. GOLTZER, J. KANOFF, AND M. LOVRIC RE: ADVERSARY PROCEEDING AND CONFIRMATION OBJECTION (.5); DRAFT EMAILS TO PLAINTIFF'S COUNSEL RE: STIPULATION TO SET TIME TO ANSWER COMPLAINT (.3); DRAFT STIPULATION SETTING TIME TO ANSWER COMPLAINT (.9); DRAFT EMAILS TO CHAPMAN AND R. BEREZIN RE: STIPULATION (.2).				

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
07/27/22	Lovric, Margaret DRAFT SUMMARY OF RESEARCH RE: WEISS ADVERSARY PROCEEDING (0.2).	0.20	138.00	002	65241170
07/28/22	Berezin, Robert S. COMMUNICATION WITH CLIENT (.1); CALL WITH CHAPMAN TEAM REGARDING LITIGATION ISSUES (.5); CALL WITH CLIENT REGARDING WIP (.6); REVISIONS AND COMMENTS TO SCHEDULE (.4); COMMUNICATION WITH TEAM, CLIENT AND CHAPMAN REGARDING SCHEDULE (.1).	1.70	2,507.50	002	65251462
07/28/22	Goren, Matthew EMAILS AND CALLS WITH CLIENT, R. GAGE AND R. BEREZIN RE: SCHEDULING (0.2); EMAILS WITH CHAPMAN RE: SAME (0.2); REVIEW DRAFT ORDER AND EMAILS RE: SMAE (0.2).	0.60	897.00	002	65265120
07/28/22	Gage, Richard TELEPHONE CONFERENCE WITH M. GOREN RE: ADVERSARY BRIEFING SCHEDULE (.1); TELEPHONE CONFERENCES WITH R. BEREZIN RE: ADVERSARY BRIEFING SCHEDULE (.2); TELEPHONE CONFERENCE WITH R. BEREZIN AND CHAPMAN RE: ADVERSARY BRIEFING SCHEDULE AND RESEARCH (.4); TELEPHONE CONFERENCE WITH G. HOLTZER, R. BEREZIN, M. GOREN, J. GOLTZER, J. KANOFF, M. LOVRIC AND CLIENT RE: ADVERSARY BRIEFING AND ANCILLARY ISSUES (.7); REVIEW AND REVISE ADVERSARY BRIEFING SCHEDULE AND DRAFT EMAILS TO OPPOSING COUNSEL RE: ADVERSARY BRIEFING SCHEDULE (2.7).	4.10	5,125.00	002	65246626
07/28/22	Novak, Tzvi RESEARCH DELAWARE ALTER EGO LAW.	0.60	504.00	002	65250456
07/28/22	Lovric, Margaret SUMMARIZE RESEARCH RE: ISSUES WITH RESPECT TO WEISS ADVERSARY PROCEEDING (1.5).	1.50	1,035.00	002	65257905
07/28/22	Okada, Tyler ASSIST WITH PREPARATION AND FILE STIPULATION AND PROPOSED ORDER [ECF NO. 6] IN ADV. PROC. NO. 22-1115 (MG) AND SUBMIT TO CHAMBERS.	0.70	192.50	002	65296112
07/29/22	Gage, Richard	2.10	2,625.00	002	65269511

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	TELEPHONE CONFERENCE WITH M. LOVRIC RE: ALTER EGO RESEARCH (.2); REVIEW AND REVISE BRIEFING SCHEDULE (.5); DRAFT OUTLINE OF MOTION TO DISMISS (1.4).				
07/29/22	Novak, Tzvi RESEARCH DELAWARE ALTER EGO LAW.	0.50	420.00	002	65269840
07/29/22	Lovric, Margaret CALL WITH R. GAGE REGARDING RESEARCH ON ISSUES IN CONNECTION WITH MOTION TO DISMISS (0.2); RESEARCH ISSUES IN CONNECTION WITH MOTION TO DISMISS (1.3).	1.50	1,035.00	002	65257975
SUBTOTAL TASK 002 - Adversary Proceedings:		105.80	\$125,727.00		
07/07/22	Lovric, Margaret REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.8).	0.80	552.00	007	65119626
07/12/22	Lovric, Margaret REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.2).	0.20	138.00	007	65162278
07/13/22	Lovric, Margaret REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.4).	0.40	276.00	007	65162349
07/14/22	Goren, Matthew REVIEW STATUS UPDATE FOR CLIENT AND CONFER WITH M. LOVRIC RE: SAME.	0.10	149.50	007	65157275
07/14/22	Lovric, Margaret REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.6).	0.60	414.00	007	65162338
07/21/22	Lovric, Margaret REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.4).	0.40	276.00	007	65211670
07/25/22	Goren, Matthew	0.20	299.00	007	65226193

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EMAILS WITH WEIL TEAM RE: IMPORTANT CASE DEADLINES AND MILESTONES.					
07/25/22	Lovric, Margaret	0.80	552.00	007	65257977
REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.8).					
07/26/22	Lovric, Margaret	0.20	138.00	007	65238024
REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.2).					
07/28/22	Lovric, Margaret	0.20	138.00	007	65257914
REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.2).					
07/29/22	Lovric, Margaret	0.40	276.00	007	65257980
REVISE UPDATE FOR CLIENT REGARDING ONGOING WORKSTREAMS AND UPCOMING DEADLINES (0.4).					
SUBTOTAL TASK 007 - Client Updates and Scheduling Matters:		4.30	\$3,208.50		
07/13/22	Goltser, Jonathan	1.00	1,075.00	008	65177656
UPDATE MILESTONES CHART (1).					
07/19/22	Westerman, Gavin	1.10	1,677.50	008	65194244
REVIEW PSA (.3); CALLS WITH J. GOLTSEER RE SAME (.8).					
07/29/22	Goren, Matthew	0.60	897.00	008	65265031
CALLS AND EMAILS WITH J. GOLTSEER RE: POST-EFFECTIVE DATE DEBTOR STRUCTURE ISSUES.					
07/29/22	Goltser, Jonathan	1.60	1,720.00	008	65286849
EMAILS AND CALLS WITH WEIL CORPORATE AND WEIL TAX RE POTENTIAL ALTERNATIVE STRUCTURE FOR YGWV SHARES (1.2); CALLS WITH M. GOREN RE YGWV SHARES (.4).					
07/31/22	Goren, Matthew	0.20	299.00	008	65265046

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	EMAILS WITH CLIENT AND G. HOLTZER RE: WV AND PLAN CONFIRMATION CLOSING.				
SUBTOTAL TASK 008 - Chapter 11		4.50	\$5,668.50		
Plan/Confirmation/Implementation/Plan Supplement:					
07/01/22	Goren, Matthew	0.20	299.00	010	65061500
	EMAILS WITH J. KANOFF AND G. HOLTZER RE: UST REQUEST FOR EXTENSION OF DISCLOSURE STATEMENT OBJECTION DEADLINE.				
07/01/22	Kanoff, Justin	0.40	336.00	010	65036310
	CORRESPOND WITH G. HOLTZER AND M. GOREN RE: DISCLOSURE STATEMENT OBJECTION DEADLINE (.3); CORRESPOND WITH US TRUSTEE RE: SAME (.1).				
07/05/22	Holtzer, Gary T.	0.70	1,365.00	010	65088449
	REVIEW WEISS MATERIALS AND COORDINATE WITH M. GOREN (.7).				
07/05/22	Goren, Matthew	2.50	3,737.50	010	65071200
	CALLS AND EMAILS WITH YG COUNSEL RE: DISCLOSURE STATEMENT OBJECTION (0.4) AND FOLLOW-UP EMAILS WITH CLIENT RE: SAME (0.3); REVIEW WEISS DISCLOSURE STATEMENT OBJECTION AND ANALYZE ISSUES RE: SAME (1.3) AND CALLS AND EMAILS WITH WEIL TEAM RE: SAME (0.5).				
07/05/22	Kanoff, Justin	2.70	2,268.00	010	65071234
	CALL WITH DAVIS POLK TO DISCUSS DISCLOSURE STATEMENT (.3); UPDATE EMAILS WITH COMPANY RE: SAME (.3); CORRESPOND WITH J. GOLTZER RE: SAME (.1); REVIEW DISCLOSURE STATEMENT AND SOLICITATION MOTION FOR HEARING (2).				
07/05/22	Ruocco, Elizabeth A.	2.40	2,712.00	010	65151749
	REVIEW WEISS DISCLOSURE STATEMENT OBJECTION (0.6); REVIEW WEISS ADVERSARY PROCEEDING AND RELATED PROOF OF CLAIM (1.2); CORRESPONDENCE WITH CLIENT RE RECENTLY FILED PLEADINGS (0.2); CORRESPONDENCE WITH ISRAELI COUNSEL RE DISCLOSURE STATEMENT AND SOLICITATION MATERIALS (0.3); EXTERNAL CORRESPONDENCE RE RECENTLY FILED PLEADINGS (0.1).				
07/06/22	Goren, Matthew	5.50	8,222.50	010	65120899

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	EMAILS WITH CLIENT RE: WEISS OBJECTION (0.3); CALL WITH CLIENT RE: DISCLOSURE STATEMENT OBJECTION AND COMPLAINT (0.7) AND FOLLOW-UP INTERNAL WEIL MEETING RE: SAME (0.4); ANALYZE AND CONSIDER ISSUES RE: REPLY TO DISCLOSURE STATEMENT OBJECTION AND MERITS OF COMPLAINT (2.8); CALL WITH CLIENT RE: SAME (0.2); CALL WITH NOTEHOLDER COUNSEL RE: SAME (0.9) AND FOLLOW-UP EMAILS WITH E. DIAMOND RE: SAME (0.2).				
07/06/22	Kanoff, Justin	7.60	6,384.00	010	65186312
	CALL WITH CLIENT TO DISCUSS DISCLOSURE STATEMENT OBJECTION (1); CALL WITH CHAPMAN RE: SAME (.6); FOLLOW UP EMAILS WITH CLIENT RE: SAME (.8); CONDUCT RESEARCH SAME(2); DRAFT REPLY (3); CORRESPOND WITH E. RUOCCO RE: SAME (.2).				
07/06/22	Ruocco, Elizabeth A.	4.90	5,537.00	010	65113239
	CORRESPONDENCE WITH PLAN SPONSOR COUNSEL RE AMENDED DISCLOSURE STATEMENT MATERIALS (0.3); VARIOUS CORRESPONDENCE WITH J. KANOFF RE REPLY TO DISCLOSURE STATEMENT OBJECTION (0.4); CORRESPONDENCE FROM M. GOREN RE NEXT STEPS IN RESPONSE TO RECENTLY FILED PLEADINGS (0.8); DRAFT REPLY TO DISCLOSURE STATEMENT OBJECTION (3.4).				
07/07/22	Goren, Matthew	0.70	1,046.50	010	65120971
	CONSIDER ISSUES RE: DISCLOSURE STATEMENT REPLY AND EMAILS WITH J. KANOFF RE: SAME (0.7).				
07/07/22	Kanoff, Justin	9.30	7,812.00	010	65099821
	DRAFT REPLY TO DISCLOSURE STATEMENT OBJECTION (4); CORRESPOND WITH E. RUOCCO RE: SAME (.5); CONDUCT RESEARCH AND REVIEW CASES FOR PURPOSES OF REPLY (1.5); REVIEW E. RUOCCO COMMENTS TO REPLY (.4); PREPARE REVISED DRAFT WITH SAME COMMENTS (1.2); EMAILS WITH E. RUOCCO RE: SAME (.2); CALL WITH COMPANY TO DISCUSS OBJECTION AND COMPLAINT (.4); CALL WITH CHAPMAN TO DISCUSS SAME (.3); CALL WITH SPONSOR COUNSEL TO DISCUSS SAME (.5); FOLLOW UP EMAILS TO CHAPMAN AND COMPANY RE: SAME (.3).				
07/07/22	Ruocco, Elizabeth A.	7.20	8,136.00	010	65113269

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	PARTICIPATE ON CALL WITH CLIENT RE DISCLOSURE STATEMENT REVISIONS AND OBJECTION (0.4); PARTICIPATE ON CALL WITH BONDHOLDER COUNSEL RE STATUS OF DISCLOSURE STATEMENT AND REPLY (0.5); PARTICIPATE ON CALL WITH PLAN SPONSOR COUNSEL RE DISCLOSURE STATEMENT OBJECTION AND ADVERSARY PROCEEDING (0.3); DRAFT REPLY IN RESPONSE TO DISCLOSURE STATEMENT OBJECTION (3.6); VARIOUS COMMUNICATION WITH J. KANOFF RE DISCLOSURE STATEMENT REPLY AND ARGUMENTS RAISED IN OBJECTION (0.8); REVIEW, REVISE, AND PROVIDE EDITS TO J. KANOFF DRAFT REPLY SECTION (1.6);.				
07/08/22	Berezin, Robert S. STRATEGY CALL REGARDING DISCLOSURE STATEMENT OBJECTION BY WEISS (.6); DISCUSSION REGARDING LEGAL ARGUMENTS (.2); REVISE DRAFT INSERT TO DISCLOSURE STATEMENT REPLY (.2).	1.00	1,475.00	010	65118596
07/08/22	Goren, Matthew CALL WITH YG COUNSEL RE: DISCLOSURE STATEMENT OBJECTION (0.4); REVIEW AND REVISE DISCLOSURE STATEMENT REPLY (7.2); EMAILS WITH E. RUOCCO RE: SAME (0.2); MULTIPLE CALLS AND EMAILS WITH J. KANOFF RE: SAME (0.6); CALL WITH LITIGATION TEAM RE: SAME (0.5).	8.90	13,305.50	010	65121136
07/08/22	Kanoff, Justin REVIEW M. GOREN COMMENTS TO DISCLOSURE STATEMENT REPLY (1.0); REVISE SAME (2.5); CONDUCT RESEARCH FOR PURPOSES OF SAME (1.5); CALL WITH LITIGATION TEAM RE: SAME (1.0); CORRESPOND WITH LITIGATION TEAM RE: SAME (.6); CORRESPOND WITH WEIL RX TEAM RE: SAME (.5); CORRESPOND WITH E. RUOCCO RE: SAME (.6); CALLS WITH M. GOREN RE: SAME (.5); CORRESPOND WITH CHAMBERS RE: DISCLOSURE STATEMENT HEARING (.3).	8.50	7,140.00	010	65193735
07/08/22	Ruocco, Elizabeth A. REVIEWED AND REVISE ADDITIONAL DRAFT OF DISCLOSURE STATEMENT REPLY AND SEND INTERNALLY FOR REVIEW (1.8); REVIEW COMMENTS FROM M. GOREN TO DRAFT REPLY (0.3).	2.10	2,373.00	010	65131185
07/09/22	Gage, Richard REVIEW AND REVISE REPLY TO OBJECTION TO DISCLOSURE STATEMENT (.3).	0.30	375.00	010	65119699
07/09/22	Kanoff, Justin	2.60	2,184.00	010	65193909

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	CORRESPOND WITH E. RUOCCO RE: DRAFT REPLY (.3); REVISE SAME (1.5); CORRESPOND WITH LITIGATION AND CORPORATE TEAMS RE: DRAFT (.5); EMAILS WITH M. GOREN RE: SAME (.3).				
07/10/22	Berezin, Robert S. REVIEW AND REVISE REPLY TO WEISS DISCLOSURE STATEMENT OBJECTION (1.1).	1.10	1,622.50	010	65118697
07/10/22	Goren, Matthew REVIEW AND REVISE UPDATED DRAFT REPLY (1.0) AND CALLS AND EMAILS WITH J. KANOFF RE: SAME (0.3).	1.30	1,943.50	010	65123234
07/10/22	Gage, Richard REVIEW AND REVISE REPLY TO OBJECTION TO DISCLOSURE STATEMENT (.7).	0.70	875.00	010	65120017
07/10/22	Kanoff, Justin REVIEW LITIGATION AND M. GOREN COMMENTS TO DISCLOSURE STATEMENT REPLY (1); REVISE REPLY TO REFLECT SAME (2).	3.00	2,520.00	010	65115582
07/10/22	Ruocco, Elizabeth A. RESEARCH ADDITIONAL CASE LAW ON TERMINATION OF MEMBERSHIP INTEREST UPON BANKRUPTCY FILING (1.0).	1.00	1,130.00	010	65131192
07/11/22	Holtzer, Gary T. CALL WITH PLAN SPONSOR COUNSEL REGARDING WEISS ISSUES AND DISCLOSURE STATEMENT (.5); FOLLOW UP AFTERWARDS WITH WEIL TEAM RE: SAME (.2).	0.70	1,365.00	010	65272124
07/11/22	Berezin, Robert S. REVIEW AND REVISE RESPONSE TO WEISS LIMITED OBJECTION.	0.80	1,180.00	010	65126600
07/11/22	Goren, Matthew	5.60	8,372.00	010	65130260

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	REVIEW AND REVISE UPDATED DRAFT REPLY (2.5) AND EMAILS AND CALLS WITH J. KANOFF RE: SAME (0.4); CONFER WITH J. KANOFF RE: DISCLOSURE STATEMENT HEARING (0.3); EMAILS WITH CLIENT RE: SAME (0.2); CALL WITH PHILIPSON COUNSEL RE: SAME (0.8) AND FOLLOW-UP WEIL CALL RE: SAME (0.2); REVIEW UST COMMENTS TO DISCLOSURE STATEMENT (0.3); CALL WITH J. KANOFF AND E. RUOCCO RE: UST COMMENTS RE: SAME (0.7) AND FOLLOW-UP EMAILS WITH CLIENT RE: SAME (0.2).				
07/11/22	Gage, Richard	0.10	125.00	010	65130141
	REVIEW AND REVISE REPLY TO OBJECTION TO DISCLOSURE STATEMENT (.1).				
07/11/22	Kanoff, Justin	4.70	3,948.00	010	65194213
	REVIEW AND REVISE DISCLOSURE STATEMENT REPLY (2); CALL WITH WEIL TEAM AND SPONSOR COUNSEL RE: DISCLOSURE STATEMENT OBEJCTION (.8); CALL WITH M. GOREN AND E. RUOCCO TO DISCUSS UST COMMENTS TO DISCLOSURE STATEMENT (.4); REVIEW AND REVISE DISCLOSURE STATEMENT (1.5).				
07/11/22	Lovric, Margaret	0.70	483.00	010	65131181
	PARTICIPATE ON CALL WITH PHILIPSON TEAM REGARDING WEISS OBJECTION TO THE DISCLOSURE STATEMENT (0.7).				
07/11/22	Ruocco, Elizabeth A.	1.00	1,130.00	010	65151603
	REVIEW US TRUSTEE COMMENTS TO DISCLOSURE STATEMENT (0.3); PARTICIPATE ON CALL WITH M. GORAN AND J. KANOFF RE US TRUSTEE COMMENTS (0.5); FOLLOW UP CORRESPONDENCE WITH CLIENT RE US TRUSTEE COMMENTS (0.2).				
07/12/22	Holtzer, Gary T.	1.80	3,510.00	010	65151615
	CALL WITH PHILIPSON COUNSEL AND FOLLOW UP WITH WEIL TEAM (.6); CALL WITH WEIL AND CHAPMAN TEAM ON WEISS LITIGATION (.5); FOLLOW UP CALL ON WEISS STRATEGY WITH CLIENT (.3); FOLLOW UP WITH M. GOREN ON SCRIPT FOR PHILIPSON CALL (.1); REVIEW INCOMING CORRESPONDENCE FROM CLIENT, CHAPMAN AND PHILPSON COUNSEL ON WEISS LITIGATION AND DISCLOSURE STATEMENT HEARING (.3).				
07/12/22	Holtzer, Gary T.	1.80	3,510.00	010	65151673

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	CLIENT CALL ON CONFIRMATION PROCESS AND DISCLOSURE STATEMENT OBJECTION AND WEISS LITIGATION (.5); REVIEW DRAFT DISCLOSURE STATEMENT OBJECTION RESPONSE (1.1); CALL WITH M. GOREN AND J. KANOFF RE: SAME (.2).				
07/12/22	Goren, Matthew	3.80	5,681.00	010	65137536
	CALL WITH CLIENT RE: DISCLOSURE STATEMENT REPLY (0.5); FOLLOW-UP CALL WITH G. HOLTZER RE: SAME (0.1); FOLLOW-UP CONVERSATIONS AND EMAILS WITH J. KANOFF RE: REPLY (0.3); CALL WITH PHILIPSON RE: SAME (0.6); FOLLOW-UP INTERNAL WEIL CALLS AND EMAILS RE: SAME (0.2); REVIEW UPDATED REPLY (0.8) AND CALLS AND EMAILS WITH G. HOLTZER AND J. KANOFF RE: SAME (0.6); REVIEW CLIENT COMMENTS TO SAME (0.2); CALL WITH CHAPMAN RE: SAME (0.5).				
07/12/22	Kanoff, Justin	10.90	9,156.00	010	65133733
	CALL WITH M. GOREN AND G. HOLTZER TO DISCUSS DISCLOSURE STATEMENT OBJECTION (.5); CALLS WITH E. DIAMOND TO DISCUSS SAME (.3); CALL WITH COMPANY RE: DISCLOSURE STATEMENT OBJECTION (.8); FOLLOW UP EMAILS RE: SAME (.4); CORRESPOND WITH SPONSOR AND CHAPMAN RE: DISCLOSURE STATEMENT REPLY (.3); DRAFT SAME (1.0); INCORPORATE M. GOREN, G. HOLTZER AND US TRUSTEE COMMENTS TO SAME (1.5); CALL WITH COMPANY TO DISCUSS DISCLOSURE STATEMENT OBJECTION (.5); CALL WITH UST RE: SAME (.5); CALL WITH SPONSOR TO DISCUSS DISCLOSURE STATEMENT REPLY AND WEISS' COMPLAINT (.6); CORRESPOND WITH PARAS RE: DISCLOSURE STATEMENT HEARING (.2); DRAFT AMENDED DISCLOSURE STATEMENT (2.3); CALL WITH LOCKE LORD RE: REPLY (.3); CORRESPOND WITH M. GOREN AND G. HOLTZER RE: SAME (.4); DRAFT AMENDED DISCLOSURE STATEMENT (1.3).				
07/12/22	Lovric, Margaret	1.90	1,311.00	010	65162286
	CALL WITH PHILIPSON TEAM REGARDING WEISS DISCLOSURE STATEMENT OBJECTION AND UPCOMING HEARING (0.5); PARTICIPATE IN INTERNAL WEIL TEAM DISCUSSIONS REGARDING SAME (0.4); PARTICIPATE ON CALL WITH CHAPMAN TEAM REGARDING SAME (0.5); PARTICIPATE ON CALL WITH WEIL TEAM AND CLIENT REGARDING SAME (0.5).				
07/12/22	Ruocco, Elizabeth A.	5.50	6,215.00	010	65216685

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	CALL RE STATUS AND UPDATE WITH CLIENT (0.5); CALL WITH PLAN SPONSOR COUNSEL RE STATUS OF DISCLOSURE STATEMENT HEARING AND PAPERS (0.8); FOLLOW UP CORRESPONDENCE WITH CLIENT RE CALL WITH SPONSOR (0.4); UPDATE CALL WITH COUNSEL FOR BONDHOLDERS RE DISCLOSURE STATEMENT AND NEXT STEPS (0.7); FURTHER FOLLOW UP CALL WITH CLIENT RE STATUS OF DISCLOSURE STATEMENT PAPERS AND HEARING (0.8); DRAFT BULLET POINTS FOR CLIENT TO GUIDE DISCUSSION WITH OTHER PARTIES IN INTEREST (0.8); REVIEW INVESTMENT AGREEMENT AND SCHEDULES IN CONNECTION WITH ADVERSARY PROCEEDING AND DISCLOSURE STATEMENT OBJECTIONS (0.6); FURTHER COMMUNICATION AND REVISIONS TO BULLET POINTS FOR CLIENT RE DISCUSSION WITH PARTIES IN INTEREST (0.9).				
07/13/22	Goren, Matthew	2.90	4,335.50	010	65151274
	REVIEW AND REVISE AMENDED DISCLOSURE STATEMENT (2.2); EMAILS AND CALLS WITH J. KANOFF RE: SAME (0.3); CALL WITH PHILIPSON COUNSEL RE: REPLY (0.2) AND EMAILS WITH CLIENT RE: SAME (0.2).				
07/13/22	Kanoff, Justin	6.90	5,796.00	010	65195149
	DRAFT AMENDED DISCLOSURE STATEMENT (2); REVIEW COMMENTS TO SAME (.5); CORRESPOND WITH ISRAELI COUNSEL RE: SAME (.3); CALL WITH ISRAELI COUNSEL RE: SAME (.2); PREPARE FOR DISCLOSURE STATEMENT HEARING AND DRAFT OUTLINE (3.9).				
07/14/22	Goren, Matthew	1.50	2,242.50	010	65157250
	CALLS AND EMAILS WITH WEIL TEAM RE: WEISS DISCLOSURE STATEMENT OBJECTION AND CALL (0.2); CALL WITH PHILIPSON COUNSEL RE: DISCLOSURE STATEMENT OBJECTION AND REPLY (0.6); FOLLOW-UP INTERNAL CALLS AND EMAILS WITH J. KANOFF AND G. HOLTZER RE: SAME (0.7).				
07/14/22	Kanoff, Justin	4.60	3,864.00	010	65195157
	REVISE HEARING OUTLINE (1.6); REVIEW AND REVISE AMENDED DISCLOSURE STATEMENT (.2); CORRESPOND WITH VARIOUS PARTIES RE: SAME (.3); CALL WITH CHAMBERS RE: OBJECTION (.3); CORRESPOND WITH M. GOREN RE: SAME (.1); CALL WITH COMPANY TO DISCUSS WEISS OBJECTION (.8); CALL WITH LOCKE LORD RE: SAME (.5); REVISE REPLY AND AMENDED DISCLOSURE STATEMENT LANGAUGE (.3); CALLS WITH M. GOREN RE: SAME (.2); CORRESPOND WITH G. HOLTZER RE: SAME (.3).				
07/14/22	Lovric, Margaret	0.60	414.00	010	65162358

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	REVIEW AND REVISE HEARING AGENDA FOR DISCLOSURE STATEMENT HEARING (0.1); CALL WITH PHILIPSON TEAM REGARDING AMENDED DISCLOSURE STATEMENT AND REPLY TO WEISS OBJECTION (0.5).				
07/14/22	Ruocco, Elizabeth A.	2.50	2,825.00	010	65216797
	CLIENT CALL RE DISCLOSURE STATEMENT STRATEGY AND STATUS (0.6); CORRESPONDENCE WITH CFGI RE REVISIONS TO ISRAELI APPROVAL MATERIALS (0.2); FOLLOW UP CORRESPONDENCE WITH ISRAELI COUNSEL RE SAME COMMENTS (0.2); PARTICIPATE ON CALL RE EDITS AND REVISIONS TO DISCLOSURE STATEMENT WITH PLAN SPONSOR (0.6); FOLLOW UP CORRESPONDENCE RE REVISIONS TO DISCLOSURE STATEMENT FOLLOWING SPONSOR CALL (0.5); REVISE CORRESPONDENCE WITH LITIGATION RE ADVERSARY PROCEEDING AND PROCEDURAL POSTURE (0.2); CORRESPONDENCE WITH WEISS'S COUNSEL RE SCHEDULING CALL IN ADVANCE OF DISCLOSURE STATEMENT (0.2).				
07/15/22	Holtzer, Gary T.	1.90	3,705.00	010	65169310
	REVIEW MATERIALS AND CALL WITH WEISS COUNSEL (.6); CALL WITH CHAPMAN ON WEISS OBJECTION AND AFTERWARDS WITH WEIL TEAM RE: SAME (.4); ADDITIONAL FOLLOW UP CALL WITH CLIENT AND WEIL RE: SAME (.5); CALL WITH CHAPMAN AND WEIL TEAMS ON WEISS LITIGATION INCLUDING CALL AFTERWARDS WITH WEIL TEAM ABOUT NEXT STEPS (.4).				
07/15/22	Goren, Matthew	6.50	9,717.50	010	65163716
	EMAILS WITH TEAM RE: AMENDED DISCLOSURE STATEMENT AND REPLY (0.2); EMAILS AND CALLS WITH CHAPMAN RE: SAME (0.1); CALL WITH WEISS COUNSEL RE: LITIGATION AND DISCLOSURE STATEMENT OBJECTION (0.5); FOLLOW-UP INTERNAL WEIL CALLS AND EMAILS RE: SAME (0.2); CALL WITH CLIENT RE: SAME (0.7); CALL WITH CHAPMAN RE: SAME (0.5) AND FOLLOW-UP INTERNAL WEIL CALL RE: SAME (0.4); DRAFT BULLETS RE: PHILIPSON CLOSING ISSUE FOR DISCLOSURE STATEMENT AND EMAILS WITH CLIENT RE: SAME (0.4); FOLLOW-UP CALL WITH CHAPMAN (0.4); FINALIZE AMENDED DISCLOSURE STATEMENT AND REPLY (3.1).				
07/15/22	Kanoff, Justin	5.60	4,704.00	010	65203795
	REVISE REPLY AND AMENDED DISCLOSURE STATEMENT (1.5); CALLS WITH CHAPMAN RE: SAME (1.0); CALL WITH PAUL HASTINGS RE: DISCLOSURE STATEMENT OBJECTION (.6); REVIEW NOTICE OF FILING DISCLOSURE STATEMENT REDLINE (.4); COORDINATE FILING OF REPLY, AMENDED DISCLOSURE STATEMENT, AND DISCLOSURE STATEMENT REDLINE (1.0); CORRESPOND WITH DONLIN RE: SOLICITATION (.4); CORRESPOND WITH CHAPMAN AND OTHER ADVISORS RE: FILINGS (.7).				

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07/15/22	Lovric, Margaret	0.90	621.00	010	65162274
	PARTICIPATE ON CALL WITH PAUL HASTINGS TEAM REGARDING DISCLOSURE STATEMENT OBJECTION, AMENDED DISCLOSURE STATEMENT, AND UPCOMING HEARING (0.4); PARTICIPATE ON CALL WITH CHAPMAN TEAM RE: SAME (0.5).				
07/15/22	Ruocco, Elizabeth A.	3.20	3,616.00	010	65216955
	REVIEW COMMENTS AND REVISIONS TO ISRAELI MOTION TO SEEK APPROVAL OF DISCLOSURE STATEMENT AND SOLICITATION MATERIALS (0.5); PARTICIPATE ON CALL WITH WEISS'S COUNSEL RE DISCLOSURE STATEMENT AND ADVERSARY PROCEEDING (0.6); PARTICIPATE ON CALL WITH BONDHOLDER COUNSEL RE DISCLOSURE STATEMENT STATUS AND OUTSTANDING ISSUES WITH THIRD PARTIES (0.7); PARTICIPATE ON FOLLOW UP INTERNAL AND EXTERNAL CALLS RE DISCLOSURE STATEMENT HEARING AND NEXT STEPS RE RESOLUTION OF ISSUES (1.4).				
07/15/22	Okada, Tyler	3.30	907.50	010	65183422
	ASSIST WITH PREPARATION, FILE AND SERVE AMENDED DISCLOSURE STATEMENT FOR CHAPTER 11 PLAN OF REORGANIZATION OF ALL YEAR HOLDINGS LIMITED [ECF NO. 151] (2.1) AND NOTICE OF FILING OF AMENDED DISCLOSURE STATEMENT FOR CHAPTER 11 PLAN OF REORGANIZATION OF ALL YEAR HOLDINGS LIMITED [ECF NO. 152] (0.9); ASSIST WITH PREPARATION, FILE AND SERVE DEBTOR'S REPLY IN SUPPORT OF DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION AND IN RESPONSE TO LIMITED OBJECTION AND RESERVATION OF RIGHTS OF ZELIG WEISS [ECF NO. 149].				
07/16/22	Kanoff, Justin	1.20	1,008.00	010	65203797
	PREPARE FOR DISCLOSURE STATEMENT HEARING AND REVIEW DOCUMENTS FOR SAME.				
07/17/22	Berezin, Robert S.	0.80	1,180.00	010	65276041
	CALL WITH CLIENT REGARDING DISCLOSURE STATEMENT STRATEGY (.8).				
07/17/22	Goren, Matthew	1.90	2,840.50	010	65174483
	CALLS AND EMAILS WITH CHAPMAN RE: DISCLOSURE STATEMENT HEARING (0.7) CALLS AND EMAILS WITH CLIENT RE: SAME (0.7); FOLLOW-UP INTERNAL CALL RE: SAME (0.5).				
07/18/22	Berezin, Robert S.	2.90	4,277.50	010	65181513

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	REVIEW AND ANALYZE OF OPERATIVE DOCUMENTS REGARDING PLAN SPONSOR (.6); CALL WITH CO-COUNSEL REGARDING DISCLOSURE STATEMENT STRATEGY (.6); PREPARE OF BUDGET (.2); ATTEND CALL WITH PAUL HASTINGS (.5); CALL WITH CLIENT (.5); PREPARE FOR HEARING (.5).				
07/18/22	Kanoff, Justin	6.90	5,796.00	010	65208427
	CALL WITH PAUL HASTINGS (.5); CALL WITH WEIL TEAM AND HERRICK FIENSTEIN TEAM (1); CALLS WITH M. GOREN AND R. BEREZIN RE: DISCLOSURE STATEMENT OBJECTION (.4); CALL WITH CHAMBERS (.1); PREPARE OUTLINE FOR HEARING (2.9); CORRESPOND WITH UST RE: DISCLOSURE STATEMENT (.2); CORRESPOND WITH M. GOREN RE: HEARING AND OTHER MATTERS (.8); CORRESPOND WITH LOCKE LORD RE: SPONSOR PROPOSAL (.3); CORRESPOND WITH COMPANY RE: SAME (.2); CALL WITH CHAPMAN TO DISCUSS HEARING AND SPONSOR PROPOSAL (.5).				
07/18/22	Lovric, Margaret	1.60	1,104.00	010	65182785
	REVIEW AND REVISE HEARING AGENDA AND COORDINATE FILING (1.0); EMAILS WITH DONLIN REGARDING AFFIDAVIT OF SERVICE (0.2); COORDINATE FILING OF AFFIDAVIT OF SERVICE (0.2); PARTICIPATE ON CALL WITH WEIL TEAM AND CHAPMAN TEAM TO DISCUSS DISCLOSURE STATEMENT HEARING (0.2).				
07/19/22	Holtzer, Gary T.	2.90	5,655.00	010	65203359
	CALL WITH PHILIPSON COUNSEL (.4); COORDINATE WITH TEAM ON DISCLOSURE STATEMENT HEARING AND STATUS CONFERENCE OF LITIGATION (.8); CALL WITH CLIENT RE: SAME (.1); REVIEW INCOMING MATERIALS RE: SAME (.4); COORDINATE WITH M. FRIEDMAN REGARDING NEXT STEPS WITH BONDHOLDERS (.2); FURTHER ATTENTION TO DISCLOSURE STATEMENT APPROVAL ORDER PROCESS AND DISCUSSIONS WITH WEISS COUNSEL (.3); REVIEW INCOMING MATERIALS RE: SAME INCLUDING COURT LETTER AND RELATED CORRESPONDENCE (.5); REVIEW SPONSOR DEFAULT ANALYSIS FROM TEAM (.2).				
07/19/22	Kanoff, Justin	11.50	9,660.00	010	65186790

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	PREPARE FOR DISCLOSURE STATEMENT HEARING (3.5); MEETINGS WITH M. GOREN AND G. HOLTZER RE: SAME (1.8); CALL WITH SPONSOR RE: SAME (.3); CALLS WITH CLIENT AND CHAPMAN FOLLOWING SAME (.7); DISCLOSURE STATEMENT HEARING (1.2); REVISE SOLICITATION PROCEDURES ORDER (.6); INCORPORATE M. GOREN COMMENTS TO SAME (.2); REVISE AMENDED DISCLOSURE STATEMENT (1); CORRESPOND WITH M. GOREN RE: BRIEFING SCHEDULE (.4); EMAILS TO SPONSOR AND WEISS COUNSEL RE: SAME (.3); PREPARE REVISED DISCLOSURE STATEMENT AND APPROVAL ORDER AND CORRESPOND WITH M. GOREN RE: SAME (1.5).				
07/19/22	Lovric, Margaret	1.60	1,104.00	010	65204133
	PARTICIPATE ON CALL WITH WEIL TEAM AND PHILIPSON TEAM REGARDING WEISS DISCLOSURE STATEMENT OBJECTION (0.3); PARTICIPATE ON INTERNAL DISCUSSION WITH WEIL TEAM REGARDING THE SAME (0.2); PARTICIPATE ON INTERNAL DISCUSSIONS WITH WEIL TEAM REGARDING DISCLOSURE STATEMENT HEARING (0.3); PARTICIPATE ON CALL WITH WEIL TEAM AND THE CLIENT REGARDING THE SAME (0.4); PARTICIPATE ON CALL WITH WEIL TEAM AND CHAPMAN TEAM REGARDING THE SAME (0.1); PREPARE NOTICE OF FILING OF SECOND AMENDED DISCLOSURE STATEMENT (0.3).				
07/20/22	Holtzer, Gary T.	0.40	780.00	010	65210183
	CALLS WITH TEAM ON DISCLOSURE STATEMENT (.4).				
07/20/22	Goren, Matthew	7.00	10,465.00	010	65203078
	RESPOND TO MULTIPLE EMAILS WITH WEISS COUNSEL RE: PLAN CONFIRMATION SCHEDULE AND AMENDED DISCLOSURE STATEMENT (1.0); EMAILS AND CALLS WITH J. KANOFF AND R. BEREZIN RE: SAME (0.7); ATTEND TO FINALIZING AND FILING SECOND AMENDED DISCLOSURE STATEMENT AND REVISED SOLICITATION PROCEDURES ORDER (0.9); REVIEW RESPONSE FROM WEISS COUNSEL AND PREPARE FOR CHAMBERS CONFERENCE (1.8); WEIL TEAM CALL RE: SAME (1.0); CALLS WITH G. HOLTZER (0.2), CHAPMAN (0.2), WEIL TEAM (0.5) AND WEISS COUNSEL RE: SAME (0.5); FOLLOW-UP EMAILS WITH CLIENT RE: SAME (0.2).				
07/20/22	Kanoff, Justin	4.00	3,360.00	010	65208402

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	PREPARE EMAIL TO CHAMBERS RE: DISCLOSURE STATEMENT ORDER (.8); INCORPORATE COMMENTS FROM M. GOREN AND R. BEREZIN TO SAME (.4); REVISE SOLICITATION PROCEDURES ORDER (.3); REVIEW PAUL HASTINGS' EMAILS IN RESPONSE TO SAME (.4); CORRESPOND WITH PARAS RE: FILING OF AMENDED DISCLOSURE STATEMENT (.4); CORRESPOND WITH M. LOVRIC RE: FILING OF REDLINE (.3); COORDINATE FILING OF BOTH (.3); CALL WITH COUNSEL TO ZELIG WEISS RE: DISCLOSURE STATEMENT (.5); CALL WITH WEIL TEAM TO DISCUSS DISCLOSURE STATEMENT (.6).				
07/20/22	Lovric, Margaret	0.60	414.00	010	65198830
	REVISE NOTICE OF FILING OF SECOND AMENDED DISCLOSURE STATEMENT AND PREPARE REDLINE FOR FILING (0.6).				
07/20/22	Okada, Tyler	1.80	495.00	010	65217707
	ASSIST WITH PREPARATION, FILE AND SERVE SECOND AMENDED DISCLOSURE STATEMENT FOR CHAPTER 11 PLAN OF REORGANIZATION OF ALL YEAR HOLDINGS LIMITED [ECF NO. 157] (1.4) AND NOTICE OF FILING OF SECOND AMENDED DISCLOSURE STATEMENT FOR CHAPTER 11 PLAN OF REORGANIZATION OF ALL YEAR HOLDINGS LIMITED [ECF NO. 158] (0.4).				
07/21/22	Holtzer, Gary T.	0.70	1,365.00	010	65274576
	FOLLOW UP WITH M. FRIEDMAN ON DISCLOSURE STATEMENT PROCESS AND WEISS (.2); REVIEW INCOMING MATERIALS ON WEISS AND DISCLOSURE STATEMENT PROCESS (.5).				
07/21/22	Goren, Matthew	3.00	4,485.00	010	65205884
	MULTIPLE INTERNAL WEIL CALLS AND EMAILS RE: DISCLOSURE STATEMENT PROPOSAL AND COURT (1.5); MULTIPLE CALLS AND EMAILS WITH WEISS COUNSEL RE: SAME (0.5); CALLS AND EMAILS WITH CHAPMAN RE: SAME (0.2); CALLS AND EMAILS WITH AYH RE: SAME (0.3); REVIEW AND REVISE UPDATED DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES ORDER (0.4) AND EMAILS WITH J. KANOFF RE: SAME (0.1).				
07/21/22	Kanoff, Justin	4.30	3,612.00	010	65217821

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	CORRESPOND WITH M. GOREN RE: DISCLOSURE STATEMENT (.3); DRAFT EMAIL TO CHAMBERS RE: SAME (.3); CORRESPOND WITH M. GOREN RE: SAME (.2); CORRESPOND WITH PAUL HASTINGS RE: SAME (.1); REVIEW CORRESPONDENCE BETWEEN M. GOREN AND G. HOLTZER RE: DISCLOSURE STATEMENT (.2); CORRESPOND WITH M. GOREN RE: TIMELINE FOR DISCLOSURE STATEMENT (.7); CORRESPOND WITH PAUL HASTINGS RE: SAME (.4); PREPARE REVISED DISCLOSURE STATEMENT REFLECTING SAME (1); PREPARE REVISED SOLICITATION PROCEDURES ORDER REFLECTING SAME (.8); CORRESPOND WITH M. GOREN RE: BOTH (.3).				
07/21/22	Okada, Tyler	0.30	82.50	010	65217692
	ASSIST WITH PREPARATION OF MATERIALS RE: SECOND AMENDED DISCLOSURE STATEMENT FOR J. KANOFF.				
07/22/22	Goren, Matthew	0.40	598.00	010	65213156
	EMAILS WITH G. HOLTZER AND J. KANOFF RE: STATUS OF DISCLOSURE STATEMENT ORDER.				
07/22/22	Kanoff, Justin	0.30	252.00	010	65228609
	REVIEW DISCLOSURE STATEMENT ORDER ENTERED BY COURT AND CORRESPOND WITH CLIENT AND OTHER PARTIES RE: SAME (0.3).				
SUBTOTAL TASK 010 - Disclosure Statement/Solicitation/Voting:		208.40	\$230,066.50		
07/12/22	Goltser, Jonathan	1.90	2,042.50	011	65177492
	DRAFT 2ND EXCLUSIVITY MOTION (1.9).				
07/13/22	Goren, Matthew	3.40	5,083.00	011	65151382
	REVIEW AND REVISE SECOND EXCLUSIVITY MOTION (3.3) AND EMAILS WITH J. GOLTSER RE: SAME (0.1).				
07/13/22	Goltser, Jonathan	2.20	2,365.00	011	65272216
	DRAFT 2ND EXCLUSIVITY MOTION AND CIRCULATE TO M. GOREN (2.2).				
07/21/22	Goren, Matthew	0.30	448.50	011	65205789
	REVIEW AND REVISE UPDATED SECOND EXCLUSIVITY MOTION (0.3).				

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07/21/22	Goltser, Jonathan REVISE EXCLUSIVITY MOTION AND SEND TO G. HOLTZER. (.4).	0.40	430.00	011	65285321
07/22/22	Holtzer, Gary T. COORDINATE WITH TEAM ON EXCLUSIVITY MOTION (.2);.	0.20	390.00	011	65219193
07/22/22	Goren, Matthew EMAILS WITH G. HOLTZER RE: SECOND EXCLUSIVITY MOTION.	0.10	149.50	011	65213127
07/25/22	Holtzer, Gary T. CALL WITH M. FRIEDMAN ON EXIT PROCESS AND EXCLUSIVITY (.2); REVIEW DRAFT EXCLUSIVITY MOTION (.4); COORDINATE WITH M. GOREN ON EXCLUSIVITY AND WORK IN PROGRESS (.2).	0.80	1,560.00	011	65228959
07/25/22	Goren, Matthew EMAILS WITH J. GOLTSEER RE: STATUS OF DRAFT SECOND EXCLUSIVITY MOTION (0.3); CALL WITH G. HOLTZER RE: SAME (0.2); EMAILS WITH CLIENT RE: SAME (0.1).	0.60	897.00	011	65226147
07/25/22	Goltser, Jonathan REVISE EXCLUSIVITY MOTION PER G. HOLTZER COMMENTS AND CIRCULATE TO CLIENT (.6).	0.60	645.00	011	65285948
07/26/22	Goren, Matthew EMAILS WITH G. HOLTZER AND J. GOLTSEER RE: EXCLUSIVITY EXTENSION DATE.	0.20	299.00	011	65235869
07/28/22	Goltser, Jonathan UPDATE EXCLUSIVITY MOTION PER CLIENT COMMENTS AND SEND TO CHAPMAN (.5); REVISE PER COMMENTS FROM CHAPMAN (.4).	0.90	967.50	011	65286379
SUBTOTAL TASK 011 - Exclusivity:		11.60	\$15,277.00		
07/07/22	Goren, Matthew	1.50	2,242.50	012	65120939

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	UPDATE CALL WITH CLIENT RE: DISCLOSURE STATEMENT REPLY AND DISCUSSIONS WITH NOTEHOLDERS AND SPONSOR RE: SAME (0.3); FOLLOW-UP CALL WITH CHAPMAN RE: SAME (0.3); CALL WITH PHILIPSON COUNSEL RE: SAME (0.7); FOLLOW-UP EMAILS WITH J. KANOFF RE: SAME (0.2).				
07/12/22	Goren, Matthew	0.40	598.00	012	65137578
	CALL WITH UST AND J. KANOFF RE: DISCLOSURE STATEMENT COMMENTS (0.4).				
07/18/22	Goren, Matthew	3.30	4,933.50	012	65186567
	REVIEW DISCLOSURE STATEMENT HEARING OUTLINE (0.6) AND CONFER WITH J. KANOFF RE: SAME (0.4); REVIEW RESPONSE FROM LOCKE LORD RE: PROPOSE TO RESOLVE DISCLOSURE STATEMENT OBJECTION ISSUE AND EMAILS WITH WEIL GROUP RE: SAME (0.3); CONFER WITH G. HOLTZER RE: SAME (0.2); PREPARE FOR HEARING (1.0); REVIEW WEISS LETTER AND EMAILS RE: SAME (0.4); CALL WITH CHAPMAN RE: PHILIPSON RESPONSE AND HEARING STRATEGY (0.4).				
07/19/22	Goren, Matthew	8.10	12,109.50	012	65194941
	MULTIPLE CALLS AND EMAILS WITH WEISS COUNSEL TO RESOLVE DISCLOSURE STATEMENT OBJECTION (1.1); CONFERENCE WITH J. KANOFF RE: DISCLOSURE STATEMENT OBJECTIONS AND PREPARE FOR DISCLOSURE STATEMENT HEARING (2.4); CALL WITH PHILIPSON COUNSEL RE: DISCLOSURE STATEMENT OBJECTION AND HEARING (0.4); CONSIDER ISSUES RE: REVISED CONFIRMATION SCHEDULE (0.7); FOLLOW-UP INTERNAL WEIL CALLS AND EMAILS RE: SAME (1.0); CALL WITH CLIENT RE: SAME (0.4); CALL WITH CHAPMAN RE: SAME (0.2); EMAILS WITH AYH, CHAPMAN AND PHILIPSON RE: REVISED CONFIRMATION SCHEDULE (0.2); REVIEW AND REVISE NOTICE OF FILING OF SECOND AMENDED DISCLOSURE STATEMENT (0.2); REVIEW REVISED SOLICITATION PROCEDURES ORDER (0.5); EMAILS WITH AND CALLS WITH G. HOLTZER AND J. KANOFF RE: SAME (0.2); EMAILS WITH J. KANOFF AND WEISS COUNSEL RE: SAME (0.2); REVIEW AND REVISE SECOND AMENDED DISCLOSURE STATEMENT AND EMAILS WITH J. KANOFF RE: SAME (0.6).				
SUBTOTAL TASK 012 - Executory		13.30	\$19,883.50		
Contracts/Leases/Real Property/Other 365 matters:					
07/06/22	Holtzer, Gary T.	1.00	1,950.00	013	65271687
	CLIENT/TEAM WORK IN PROGRESS MEETING AND REVIEW RELATED MATERIALS (1.0).				
07/07/22	Holtzer, Gary T.	1.40	2,730.00	013	65110547

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	CONFERENCE WITH M. GOREN ON STATUS OF EMERGENCE PROCESS AND WEISS (.2); WORK IN PROGRESS CALL WITH CLIENT (.3); CHAPMAN CALL (.2); LOCKE LORD CALL (.4); REVIEW INCOMING MATERIALS ON WEISS ISSUES (.3).				
07/07/22	Goltser, Jonathan STRATEGY CALL WITH CLIENT (.4).	0.40	430.00	013	65177588
07/11/22	Holtzer, Gary T. REVIEW INCOMING MATERIALS FROM TEAM, CLIENT AND OTHER PARTIES RELATING TO WEISS LITIGATION AND EMERGENCE (.4).	0.40	780.00	013	65142364
07/12/22	Goren, Matthew REVIEW AND REVISE DRAFT BULLETS TO CLIENT RE: SPONSOR AND TERMINATION RIGHTS (0.9).	0.90	1,345.50	013	65137565
07/13/22	Holtzer, Gary T. REVIEW INCOMING MATERIALS ON WEISS DISCLOSURE STATEMENT OBJECTION AND COORDINATE WITH TEAM (.2).	0.20	390.00	013	65161094
07/13/22	Goren, Matthew WEIL TEAM MEETING RE: STATUS OF AMENDED DISCLOSURE STATEMENT, RELY AND SECOND EXCLUSIVITY MOTION.	0.30	448.50	013	65151458
07/13/22	Goltser, Jonathan INTERNAL STRATEGY MEETING (.5).	0.50	537.50	013	65177484
07/14/22	Holtzer, Gary T. REVIEW INCOMING MATERIALS ON WEISS LITIGATION AND EMERGENCE PROCESS (.6); CLIENT WORK IN PROGRESS REPORT (.7); FOLLOW UP WITH A. RAVID RE: SAME (.2); CALL FOLLOWING UP ON WORK IN PROGRESS CLIENT CALL WITH WEIL TEAM (.2).	1.70	3,315.00	013	65169614
07/14/22	Goren, Matthew	1.00	1,495.00	013	65157282

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	WEEKLY UPDATE CALL WITH CLIENT RE: DISCLOSURE STATEMENT REPLY AND INVESTMENT AGREEMENT CLOSING ISSUES (0.5) AND FOLLOW-UP INTERNAL WEIL CONFERENCE RE: SAME (0.5).				
07/14/22	Goltser, Jonathan CLIENT STRATEGY CALL (.7).	0.70	752.50	013	65177805
07/20/22	Goren, Matthew CALL WITH S. KOHN RE: 259 EVERGREEN AND SCHEDULES (0.2) AND EMAILS WITH CLIENT RE: SAME (0.2).	0.40	598.00	013	65203203
07/21/22	Holtzer, Gary T. WORK IN PROCESS CALL WITH CLIENT AND RELATED CORRESPONDENCE (.7).	0.70	1,365.00	013	65219186
07/21/22	Goren, Matthew EMAILS WITH CLIENT RE: 259 EVERGREEN (0.2); WEEKLY UPDATE CALL WITH CLIENT AND WEIL TEAM RE: STATUS OF DISCLOSURE STATEMENT, WEISS LITIGATION, WV TRANSACTION AND NEXT STEPS (0.7).	0.90	1,345.50	013	65205800
07/21/22	Goren, Matthew MULTIPLE CALLS AND EMAILS WITH CLIENT RE: DE MINIMIS ASSET SALES (0.2); EMAILS WITH G. HOLTZER RE: SAME (0.1).	0.30	448.50	013	65205924
07/21/22	Goltser, Jonathan WEIL CASE STRATEGY MEETING (.7).	0.70	752.50	013	65285619
07/21/22	Kanoff, Justin CALL WITH WEIL TEAM AND COMPANY TO DISCUSS CASE STRATEGY.	0.80	672.00	013	65217964
07/21/22	Ruocco, Elizabeth A. PARTICIPATE ON WEEKLY CLIENT CALL RE NEXT STEPS AND PATH FORWARD (0.5).	0.50	565.00	013	65216896
07/22/22	Holtzer, Gary T. REVIEW MATERIALS ON WORK IN PROGRESS (.2).	0.20	390.00	013	65218854

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07/22/22	Okada, Tyler UPDATE CASE CALENDAR.	0.40	110.00	013	65217903
07/25/22	Holtzer, Gary T. CALL WITH A. RAVID RE: EXIT PROCESS (.2); REVIEW INCOMING MATERIALS ON WORK IN PROGRESS (.2).	0.40	780.00	013	65274613
07/26/22	Holtzer, Gary T. REVIEW INCOMING MATERIALS INCLUDING REGARDING EXCLUSIVITY AND COORDINATE WITH TEAM (.2).	0.20	390.00	013	65240662
07/26/22	Goren, Matthew CALL WITH E. DIAMOND RE: CASE TIMELINE AND WV ISSUES.	0.20	299.00	013	65235973
07/27/22	Holtzer, Gary T. COORDINATE WITH GOREN AND REVIEW INCOMING MATERIALS ON WORK IN PROGRESS (.3).	0.30	585.00	013	65272016
07/27/22	Berezin, Robert S. ATTEND INTERNAL WEIL CALL RE: ADVERSARY PROCEEDING AND OTHER WORK STREAMS (.3).	0.30	442.50	013	65240604
07/27/22	Goren, Matthew PREPARE FOR (0.1) AND ATTEND WEEKLY WEIL MEETING RE: STATUS OF PHILIPSON DEAL, EXCLUSIVITY, ADVERSARY PROCEEDING AND DISCLOSURE STATEMENT (1.0); FOLLOW-UP CALL WITH G. HOLTZER RE: SAME (0.2).	1.30	1,943.50	013	65239711
07/27/22	Goltser, Jonathan WEEKLY STRATEGY CALL (1).	1.00	1,075.00	013	65286515
07/27/22	Kanoff, Justin CALL WITH WEIL TEAM TO DISCUSS CASE STRATEGY.	1.00	840.00	013	65237390
07/27/22	Ruocco, Elizabeth A.	0.60	678.00	013	65285431

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PARTICIPATE ON WEEKLY INTERNAL CALL RE STATUS AND WORKSTREAMS (PARTIAL).					
07/28/22	Holtzer, Gary T. CALL WITH CLIENT AND TEAM COORDINATION ON PHILIPSON ARRANGEMENT (.5).	0.50	975.00	013	65271930
07/28/22	Goren, Matthew WEEKLY UPDATE CALL WITH CLIENT RE: STATUS OF PHILIPSON TRANSACTION, CONFIRMATION AND ADVERSARY PROCEEDING (0.7) AND FOLLOW-UP EMAILS WITH G. HOLTZER AND E. DIAMOND RE: SAME (0.2).	0.90	1,345.50	013	65265107
07/28/22	Goltser, Jonathan STRATEGY CALL WITH CLIENT.	0.70	752.50	013	65286303
07/28/22	Goltser, Jonathan EMAIL CLIENT WITH INVESTMENT AGREEMENT LANGUAGE RE EXTENSION OF MILESTONES (.2); DRAFT OUTLINE OF ALTERNATIVE CONSTRUCT RE YGWV SHARES (1).	1.20	1,290.00	013	65286399
07/29/22	Holtzer, Gary T. COORDINATE WITH TEAM AND REVIEW WORK IN PROGRESS MATERIALS (.3).	0.30	585.00	013	65272083
07/31/22	Holtzer, Gary T. REVIEW CORRESPONDENCE ON WORK IN PROGRESS AND COORDINATE WITH TEAM (.2).	0.20	390.00	013	65285974
SUBTOTAL TASK 013 - General Case Strategy:		22.50	\$32,791.50		
07/12/22	Okada, Tyler COORDINATE TEAM TELEPHONIC APPEARANCES FOR DISCLOSURE STATEMENT HEARING ON JULY 19, 2022.	0.20	55.00	014	65183437
07/14/22	Goren, Matthew REVIEW DISCLOSURE STATEMENT HEARING OUTLINE (1.0) AND CONFER WITH J. KANOFF RE: SAME (0.1).	1.10	1,644.50	014	65157234

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07/14/22	Okada, Tyler DRAFT AGENDA FOR DISCLOSURE STATEMENT HEARING ON JULY 19, 2022.	0.60	165.00	014	65183258
07/18/22	Goren, Matthew CONFER WITH M. LOVRIC RE: HEARING AGENDA (0.2).	0.20	299.00	014	65458570
07/19/22	Holtzer, Gary T. ATTEND HEARING ON DISCLOSURE STATEMENT (1.0); CONFERENCE AFTERWARDS WITH WEIL TEAM AND CLIENT (.7).	1.70	3,315.00	014	65458568
07/19/22	Berezin, Robert S. ANALYSIS OF MERITS OF WEISS CLAIMS (1.8); PREPARE FOR STATUS HEARING (.6); ATTEND HEARING (.8).	3.20	4,720.00	014	65189437
07/19/22	Goren, Matthew ATTEND DISCLOSURE STATEMENT HEARING (1.3).	1.30	1,943.50	014	65458578
07/19/22	Okada, Tyler ASSIST WITH PREPARATION OF MATERIALS FOR DISCLOSURE STATEMENT HEARING ON JULY 19, 2022.	1.30	357.50	014	65217849
07/22/22	Okada, Tyler ASSIST WITH PREPARATION, FILE AND SERVE NOTICE OF ADJOURNMENT OF HEARING ON FIRST APPLICATION OF WEIL, GOTSHAL & MANGES LLP FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS ATTORNEYS FOR THE DEBTOR TO AUGUST 15, 2022 AT 10:00 A.M. [ECF NO. 161].	1.80	495.00	014	65217934
SUBTOTAL TASK 014 - Hearings and Court Matters:		11.40	\$12,994.50		
07/01/22	Goren, Matthew EMAILS WITH M. LOVRIC RE: CONYERS RETENTION APPLICATION (0.2).	0.20	299.00	017	65061282
07/01/22	Lovric, Margaret	0.90	621.00	017	65063666

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	CALL WITH CONYERS TEAM REGARDING RETENTION APPLICATION (0.7); EMAILS WITH M. GOREN REGARDING THE SAME (0.2).				
07/03/22	Goren, Matthew	0.20	299.00	017	65061319
	EMAILS WITH J. KANOFF AND BARTOV FIRM RE: MONTHLY FEE STATEMENT.				
07/03/22	Kanoff, Justin	0.70	588.00	017	65071280
	REVIEW BARTOV MONTHLY FEE STATEMENT (.5); CALL WITH BARTOV RE: SAME (.2).				
07/04/22	Goren, Matthew	0.20	299.00	017	65061273
	EMAILS WITH J. KANOFF AND BARTOV FIRM RE: MONTHLY FEE STATEMENT.				
07/06/22	Goren, Matthew	0.10	149.50	017	65120755
	EMAILS WITH J. KANOFF RE: BARTOV FEE STATEMENT.				
07/06/22	Kanoff, Justin	0.40	336.00	017	65186323
	CORRESPOND WITH ISRAELI COUNSEL AND M. GOREN RE: MONTHLY FEE STATEMENT (.2); COORDINATE FILING OF SAME (.2).				
07/06/22	Okada, Tyler	0.40	110.00	017	65138193
	ASSIST WITH PREPARATION, FILE AND SERVE MONTHLY FEE STATEMENT OF BARTOV & CO. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL ISRAELI COUNSEL FOR THE PARENT DEBTOR FOR THE PERIOD FROM MAY 1, 2022 THROUGH MAY 31, 2022 [ECF NO. 142].				
07/07/22	Okada, Tyler	0.20	55.00	017	65138173
	ASSIST WITH PREPARATION AND FILE AFFIDAVIT OF SERVICE RE: DONLIN RECANO & CO. FIRST MONTHLY FEE STATEMENT [ECF NO. 143].				
07/11/22	Goren, Matthew	0.50	747.50	017	65130003
	REVIEW UPDATED MERIDIAN DECLARATION AND EMAILS WITH J. KANOFF RE: SAME.				

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07/11/22	Kanoff, Justin CORRESPOND WITH M. GOREN RE: MERIDIAN DELCARATION AND REVIEW AND REVISE SAME.	2.00	1,680.00	017	65193731
07/14/22	Goren, Matthew EMAILS WITH MERIDIAN COUNSEL AND J. KANOFF RE: DISCLOSURE LANGUAGE FOR UST.	0.10	149.50	017	65157137
07/14/22	Kanoff, Justin CORRESPOND WITH M. GOREN AND G. HOLTZER RE: MERIDIAN SUPPLEMENTAL DECLARATION (.3); CORRESPOND WITH COMPANY RE: SAME (.2).	0.50	420.00	017	65195168
07/15/22	Kanoff, Justin REVIEW CONYERS RETENTION APP AND CORRESPOND WITH M. LOVRIC RE: SAME.	0.30	252.00	017	65203777
07/15/22	Lovric, Margaret EMAILS WITH CONYERS TEAM REGARDING DRAFT RETENTION APPLICATION (0.2).	0.20	138.00	017	65162290
07/18/22	Lovric, Margaret REVIEW AND REVISE DRAFT CONYERS RETENTION APPLICATION (0.8).	0.80	552.00	017	65183091
07/20/22	Lovric, Margaret REVIEW AND REVISE CONYERS RETENTION APPLICATION (0.6).	0.60	414.00	017	65198789
07/21/22	Lovric, Margaret REVISE CONYERS RETENTION APPLICATION (2.5); EMAILS WITH CONYERS TEAM REGARDING THE SAME (0.2).	2.70	1,863.00	017	65211671
07/22/22	Lovric, Margaret REVISE CONYERS RETENTION APPLICATION (0.5); EMAILS WITH M. GOREN REGARDING THE SAME (0.2); EMAILS WITH CONYERS TEAM REGARDING THE SAME (0.2); CALL WITH C. GOLDBLATT OF CONYERS REGARDING THE SAME (0.2); EMAILS WITH CLIENT REGARDING THE SAME (0.3); PREPARE CONYERS RETENTION APPLICATION FOR FILING (0.5).	1.90	1,311.00	017	65211677

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07/22/22	Okada, Tyler ASSIST WITH PREPARATION, FILE AND SERVE NOTICE OF PRESENTMENT OF DEBTOR'S APPLICATION PURSUANT TO 11 U.S.C. § 327(E), FED. R. BANKR. P. 2014 AND 2016, AND L.B.R. 2014-1 AND 2016-1 FOR AUTHORITY TO RETAIN AND EMPLOY CONYERS DILL & PEARMAN AS BVI COUNSEL NUNC PRO TUNC TO THE PETITION DATE [ECF NO. 162].	1.10	302.50	017	65217947
07/25/22	Kanoff, Justin CORRESPOND WITH M. GOREN AND MERIDIAN COUNSEL RE: SUPPLEMENTAL DECLARATION.	0.30	252.00	017	65228920
07/27/22	Goren, Matthew EMAILS WITH MERIDIAN COUNSEL RE: STATUS AND AMENDMENT.	0.10	149.50	017	65239647
07/27/22	Okada, Tyler ASSIST WITH PREPARATION, FILE AND SERVE SECOND MONTHLY FEE STATEMENT OF DONLIN, RECANO & COMPANY, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS ADMINISTRATIVE AGENT FOR THE PARENT DEBTOR FOR THE PERIOD FROM JUNE 1, 2022 THROUGH JUNE 30, 2022 [ECF NO. 163].	0.50	137.50	017	65296155
07/28/22	Goren, Matthew CALLS AND EMAILS WITH J. KANOFF AND MERIDIAN COUNSEL RE: MERIDIAN ENGAGEMENT.	0.20	299.00	017	65264951
07/28/22	Kanoff, Justin CORRESPOND WITH M. GOREN AND COMPANY RE: REQUESTED LETTER FOR MERIDIAN RETENTION (.2); CORRESPOND WITH MERIDIAN COUNSEL RE: SAME (.2).	0.40	336.00	017	65255839
07/29/22	Goren, Matthew CALLS AND EMAILS WITH M. LOVRIC RE: CONYERS RETENTION APP.	0.10	149.50	017	65264964
07/29/22	Kanoff, Justin COORDINATE FILING OF AFFIDAVIT OF SERVICE FOR DONLIN (.2); CORRESPOND WITH M. LOVRIC RE: CONYERS RETENTION (.3); REVIEW DOCUMENTS AND LOCAL RULES FOR SAME (.2).	0.70	588.00	017	65296339
07/29/22	Lovric, Margaret	0.70	483.00	017	65257984

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	PREPARE ORDER APPROVING CONYERS RETENTION APPLICATION (0.3); EMAILS WITH JUDGE GLENN'S CHAMBERS REGARDING SAME (0.1); EMAILS WITH CONYERS TEAM REGARDING RETENTION ORDER AND FEE STATEMENTS (0.3).				
07/29/22	Okada, Tyler	0.20	55.00	017	65296167
	ASSIST WITH PREPARATION, FILE AND SERVE AFFIDAVIT OF SERVICE RE SECOND MONTHLY FEE STATEMENT OF DONLIN, RECANO & COMPANY [ECF NO. 165].				
SUBTOTAL TASK 017 - Retention/Fee Applications:		17.20	\$13,035.50		
Retained Professionals non Weil:					
07/29/22	Graybill, Joshua David	2.00	2,260.00	020	65268984
	ATTEND TO EMAILS RE TREATMENT OF YGWV (1.5). DISCUSSION WITH S. GOLDRING AND J. GOLTSER (0.5).				
SUBTOTAL TASK 020 - Tax Issues:		2.00	\$2,260.00		
07/14/22	Kanoff, Justin	0.40	336.00	021	65195161
	REVIEW MONTHLY OPERATING REPORT DRAFT AND CORRESPOND WITH COMPANY RE: SAME.				
07/15/22	Kanoff, Justin	1.20	1,008.00	021	65203798
	COORDINATE FILING OF MONTHLY OPERATING REPORT (.4); REVIEW AND REVISE DRAFTS OF SAME (.3); CORRESPOND WITH COMPANY RE: SAME (.5).				
07/15/22	Okada, Tyler	0.20	55.00	021	65183384
	ASSIST WITH PREPARATION, FILE AND SERVE CHAPTER 11 MONTHLY OPERATING REPORT FOR JUNE 2022.				
07/18/22	Kanoff, Justin	0.30	252.00	021	65208512
	CORRESPOND WITH UST AND COMPANY RE: SECOND 2015.3 REPORT.				
07/28/22	Kanoff, Justin	0.60	504.00	021	65255900

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CORRESPOND WITH COMPANY AND UST RE: MONTHLY OPERATING REPORT AND 2015.3 REPORT ISSUES.					
SUBTOTAL TASK 021 - US Trustee/Monthly Operating Report:		2.70	\$2,155.00		
07/12/22	Lovric, Margaret EMAIL WITH JPLS REGARDING LATEST BANKRUPTCY COURT CALENDAR AND UPCOMING DISCLOSURE STATEMENT HEARING (0.1).	0.10	69.00	026	65162279
07/13/22	Lovric, Margaret EMAILS WITH CONYERS TEAM REGARDING SERVICE OF BVI PLAN OF ARRANGEMENT DOCUMENTS ON YOEL GOLDMAN AND HIS COUNSEL (0.2).	0.20	138.00	026	65162363
07/18/22	Goltser, Jonathan MARK UP CONYERS AFFIDAVIT (.2).	0.20	215.00	026	65229725
07/19/22	Goltser, Jonathan REVIEW REVISED CONYERS AFFIDAVIT (.3).	0.30	322.50	026	65230396
07/20/22	Lovric, Margaret EMAILS WITH CONYERS TEAM RE: HEARING ON PLAN OF ARRANGEMENT (0.2).	0.20	138.00	026	65198848
07/26/22	Goren, Matthew EMAILS WITH CONYERS RE: APPROVAL OF BVI PLAN OF ARRANGEMENT.	0.30	448.50	026	65236073
07/26/22	Lovric, Margaret COORDINATE SERVICE OF BVI PLAN OF ARRANGEMENT DOCUMENTS ON YOEL GOLDMAN AND COUNSEL (0.2).	0.20	138.00	026	65238038
07/27/22	Goltser, Jonathan CALL WITH BVI COUNSEL RE FOLLOW UP ITEMS (.3); CALL WITH PLAN SPONSOR COUNSEL RE BVI KYC ITEMS (.2).	0.50	537.50	026	65286496

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07/28/22	Lovric, Margaret EMAILS WITH CONYERS TEAM REGARDING SERVICE OF BVI PLAN OF ARRANGEMENT DOCUMENTS ON YOEL GOLDMAN AND COUNSEL (0.1).	0.10	69.00	026	65257906
SUBTOTAL TASK 026 - BVI/JPL matters:		2.10	\$2,075.50		
07/28/22	Goren, Matthew REVIEW AND REVISE DRAFT SETTLEMENT AGREEMENT (0.5) AND 9019 MOTION FOR BVI/EGM SETTLEMENT (1.9); EMAILS WITH J. KANOFF RE: SAME (0.2).	2.60	3,887.00	029	65265032
07/28/22	Kanoff, Justin REVIEW EGM 9019 MOTION AND SETTLEMENT AGREEMENT AND CORRESPOND WITH M. GOREN RE: SAME (1.7); RESEARCH LOCAL RULES FOR SAME (.5); CORRESPOND WITH M. GOREN RE: SAME (.2).	2.40	2,016.00	029	65255748
07/29/22	Goren, Matthew CALLS AND EMAILS WITH A&G RE: EGM 9019 (.1); CALLS AND EMAILS WITH J. KANOFF RE: SAME (0.2).	0.30	448.50	029	65265130
07/29/22	Kanoff, Justin CORRESPOND WITH M. GOREN AND ARCHER RE: EGM 9019 MOTION (.6); REVIEW SAME (.3); CORRESPOND WITH CHAMBERS RE: SAME (.3).	1.20	1,008.00	029	65296337
SUBTOTAL TASK 029 - 9019 Settlements:		6.50	\$7,359.50		
07/11/22	Goren, Matthew REVIEW MOTION TO CONVENE BONDHOLDER MEETING (1.2) AND EMAILS AND CALLS WITH E. RUOCCO AND BARTOV RE: SAME (0.3).	1.50	2,242.50	030	65130115
07/11/22	Ruocco, Elizabeth A. REVIEW AND COMMENT ON ISRAELI DISCLOSURE STATEMENT AND SOLICITATION MATERIALS (3.5); INCORPORATE M. GOREN COMMENTS AND EDITS INTO COMPILED REVISED DRAFT (1.0); FOLLOW UP CORRESPONDENCE WITH ISRAELI COUNSEL RE EDITS AND REVISIONS (0.2).	4.70	5,311.00	030	65275002
07/17/22	Lovric, Margaret	0.10	69.00	030	65182311

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	EMAILS WITH ISRAELI COUNSEL REGARDING DRAFT APPLICATION FOR AUTHORITY TO HOLD BONDHOLDER MEETING (0.1).				
07/18/22	Goren, Matthew	0.30	448.50	030	65186613
	EMAILS WITH WEIL TEAM RE: BARTOV RECOGNITION EMAILS (0.3).				
07/18/22	Lovric, Margaret	0.30	207.00	030	65182927
	EMAILS WITH ISRAELI COUNSEL REGARDING RECOGNITION PROCESS IN ISRAEL FOR CHAPTER 11 PLAN/CONFIRMATION ORDER (0.2); EMAILS WITH BVI COUNSEL REGARDING DRAFT APPLICATION TO CONVENE BONDHOLDER MEETING RECEIVED FROM ISRAELI COUNSEL(0.1).				
SUBTOTAL TASK 030 - Israel proceedings:		6.90	\$8,278.00		
07/22/22	Lovric, Margaret	0.70	483.00	034	65211675
	EMAILS WITH M. GOREN, G. HOLTZER REGARDING RESCHEDULING HEARING ON INTERIM FEE APPLICATION (0.2); EMAILS WITH JUDGE GLENN'S CHAMBERS REGARDING SAME (0.1); REVISE NOTICE OF ADJOURNMENT OF HEARING AND PREPARE FOR FILING (0.4).				
07/27/22	Kanoff, Justin	0.30	252.00	034	65237750
	CORRESPOND WITH WEIL TEAM RE: FEE STATEMENT.				
07/27/22	Okada, Tyler	1.50	412.50	034	65296153
	ASSIST WITH PREPARATION OF SIXTH MONTHLY FEE STATEMENT OF WGM FOR JUNE 2022.				
07/28/22	Goren, Matthew	0.30	448.50	034	65264958
	EMAILS WITH J. KANOFF AND G. HOLTZER RE: FEE STATEMENT.				
07/28/22	Kanoff, Justin	0.50	420.00	034	65255874
	COORDINATE FILING OF WEIL MONTHLY FEE STATEMENT (.5).				
07/28/22	Okada, Tyler	0.70	192.50	034	65296100

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	ASSIST WITH PREPARATION, FILE AND SERVE SIXTH MONTHLY FEE STATEMENT OF WEIL, GOTSHAL & MANGES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS ATTORNEYS FOR THE PARENT DEBTOR FOR THE PERIOD FROM JUNE 1, 2022 THROUGH JUNE 30, 2022 [ECF NO. 163].				
SUBTOTAL TASK 034 - Weil Fee Application:		4.00	\$2,208.50		
07/07/22	Goren, Matthew	1.10	1,644.50	037	65120826
	REVIEW INVESTMENT AGREEMENT RE: WV TRANSFER ISSUES (0.6) AND EMAILS WITH CLIENT RE: SAME (0.4); CONFER WITH G. HOLTZER RE: SAME (0.1).				
07/13/22	Goren, Matthew	0.80	1,196.00	037	65151410
	EMAILS AND CALLS WITH CLIENT RE: INVESTMENT AGREEMENT OUTSIDE DATE (0.6) AND CONFER WITH J. GOLTSEK RE: SAME (0.2).				
07/14/22	Goren, Matthew	0.40	598.00	037	65157325
	REVIEW INVESTMENT AGREEMENT TIMELINE AND CONFER WITH J. GOLTSEK RE: SAME (0.3); EMAILS WITH CLIENT RE: SAME (0.1).				
07/28/22	Goren, Matthew	0.20	299.00	037	65265017
	CONFER WITH J. GOLTSEK RE: STATUS OF PHILIPSON TRANSACTION AND INVESTMENT AGREEMENT.				
SUBTOTAL TASK 037 - Exit Transaction/Investment Proposal/PSA Matters:		2.50	\$3,737.50		
Total Fees Due		425.70	\$486,726.50		

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/06/22	Okada, Tyler AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 780554819; DATE: 7/1/2022 - FEDEX INVOICE: 780554819 INVOICE DATE:220701TRACKING #: 274699569072 SHIPMENT DATE: 20220623 SENDER: TYLER OKADA WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: HONMARTINGLENN CHIEFUSBANKRUPT, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK, NEW YORK, NY 10004	H071	41061114	17.52
07/06/22	Okada, Tyler AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 779886177; DATE: 6/24/2022 - FEDEX INVOICE: 779886177 INVOICE DATE:220624TRACKING #: 274419806956 SHIPMENT DATE: 20220616 SENDER: TYLER OKADA WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: HONMARTINGLENN CHIEFUSBANKRUPT, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK, NEW YORK, NY 10004	H071	41061290	17.42
07/06/22	Okada, Tyler AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 780554819; DATE: 7/1/2022 - FEDEX INVOICE: 780554819 INVOICE DATE:220701TRACKING #: 274884564599 SHIPMENT DATE: 20220628 SENDER: TYLER OKADA WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: HONMARTINGLENN CHIEFUSBANKRUPT, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK, NEW YORK, NY 10004	H071	41061117	17.52
07/18/22	Lovric, Margaret AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 781351731; DATE: 7/8/2022 - FEDEX INVOICE: 781351731 INVOICE DATE:220708TRACKING #: 274990041077 SHIPMENT DATE: 20220630 SENDER: MAGGIE LOVRIC WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: YOEL GOLDMAN, BROOKLYN, NY 11205	H071	41079885	20.80

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/18/22	Lovric, Margaret AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 781351731; DATE: 7/8/2022 - FEDEX INVOICE: 781351731 INVOICE DATE:220708TRACKING #: 274986101202 SHIPMENT DATE: 20220630 SENDER: MAGGIE LOVRIC WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ATTN ELLIOT MOSKOWITZ, DAVIS POLK & WARDWELL LLP, 450 LEXINGTON AVE, NEW YORK, NY 10017	H071	41079871	17.52
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705475482 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ABRAHAM GRUNHUT, WOODRIDGE, NY 12789	H071	41084164	28.01
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705485120 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: DW BROOKLYN 75 LLC, C O MEISTER SEELIG & FEIN LLP, 125 PARK AVE 7TH FL, NEW YORK, NY 10017	H071	41084127	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706268481 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: MARK WALFISH, KATSKY KORINS LLP, 605 THIRD AVENUE, NEW YORK CITY, NY 10158	H071	41084154	17.03

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705481514 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: EFRAT HARARI AND ROGER ROFE, BANK LEUMI, 579 FIFTH AVE, NEW YORK, NY 10017	H071	41084276	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706264795 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: INTERNAL REVENUE SERVICE, C O US ATTORNEY CLAIMS UNIT, ONE SAINT ANDREWS PLAZA RM 417, NEW YORK, NY 10007	H071	41084159	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707118837 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: CHELSEY ROSENBLOOM LIST, LOCKE LORD LLP, BROOKFIELD PLACE, NEW YORK, NY 10281	H071	41084163	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706271293 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: NYC DEPT OF FINANCE, OFFICE OF LEGAL AFFAIRS, 375 PEARL ST 30TH FL, NEW YORK CITY, NY 10038	H071	41084217	17.03

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705480301 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ABRAHAM N POSNER, BROOKLYN, NY 11219	H071	41084216	39.71
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706278585 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: YANKIE SHLOME ROCHLITZ, BROOKLYN, NY 11249	H071	41084215	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707395587 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: KRISTOPHER M HANSEN, NICHOLAS, BASSETT,JASONM PIERCE,WILL C F, PAUL HASTINGS LLP, NEW YORK, NY 10166	H071	41084244	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707112324 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: STEPHEN R TETRO II AARON M K, CHAPMAN AND CUTLER LLP, 320 SOUTH CANAL ST, 27TH FL, CHICAGO, IL 60606	H071	41084236	18.58

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707115003 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ALAN H KATZ, LOCKE LORD LLP, BROOKFIELD PLACE, NEW YORK, NY 10281	H071	41084177	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705479764 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: AARON M STEIN, C O STEIN FARKAS & SCHWARTZ, L, 1639 E 13TH ST, BROOKLYN, NY 11229	H071	41084195	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705477603 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: EFRAT HARARI AND ROGER ROFE, BANK LEUMI USA, 350 MADISON AVE, NEW YORK, NY 10017	H071	41084191	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707112942 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: AARON C SMITH, LOCKE LORD LLP, 111 S WACKER DRIVE, CHICAGO, IL 60606	H071	41084190	18.58

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705476982 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ASHER HALPERT, BROOKLYN, NY 11205	H071	41084185	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707119395 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: MICHAEL FRIEDMAN, STEPHEN TETR, AND AARON KRIEGER, CHAPMAN & CUTLER LLP, NEW YORK CITY, NY 10020	H071	41084183	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706266250 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ISSAC BISTRITZKY, BROOKLYN, NY 11219	H071	41084299	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705486229 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ISRAEL FRIEDMAN, (IDF PROPERTIES LLC), 277 CLASSON AVENUE, BROOKLYN, NY 11205	H071	41084206	20.21

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706264122 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ARTEM SKOROSTENSKY, GOODWIN PROCTER LLP, THE NEW YORK TIMES BUILDING, NEW YORK, NY 10018	H071	41084207	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706271168 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ZOLTAN BERKOWITZ, BROOKLYN, NY 11204	H071	41084242	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706269606 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: MENDEL GRANT, SPRING VALLEY, NY 10977	H071	41084241	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706276159 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: MOSES GRUNFELD, BROOKLYN, NY 11206	H071	41084307	20.21

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707118219 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: SHALOM JACOB, LOCKE LORD LLP, BROOKFIELD PLACE, NEW YORK, NY 10281	H071	41084240	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705475302 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: 82 JEFFERSON HOLDINGS LLC, BROOKLYN, NY 11211	H071	41084300	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706277291 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: TAZ PARTNERS LLC, SPRING VALLEY, NY 10977	H071	41084144	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707113802 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: DAVID ANTHEIL AND JASON RUBIN, AKIN GUMP STRAUSS HAUSER & FELD, ONE BRYANT PARK, NEW YORK, NY 10036	H071	41084278	17.03

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705482017 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: BEIS MEIR, INFORMATION NOT SUPPLIED, 1615 55TH ST, BROOKLYN, NY 11204	H071	41084293	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707110940 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: YOEL GOLDMAN, BROOKLYN, NY 11205	H071	41084168	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705484400 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: FRANK REDDICK, DOWNTOWN CAPITAL PARTNERS, LLC, AKINGUMPSTRAUSSHAUER&FELD, LOS ANGELES, CA 90067	H071	41084280	22.01
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707115780 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: STEPHANIE WICKOUSKI, LOCKE LORD LLP, BROOKFIELD PLACE, NEW YORK, NY 10281	H071	41084289	17.03

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706270460 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: MOSES GUTTMAN, BROOKLYN, NY 11211	H071	41084275	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707111902 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: IRA S LIPSIUS, LIPSIUS BENHAIM LAW LLP, 80 02 KEW GARDENS RD STE 1030, KEW GARDENS, NY 11415	H071	41084247	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707116764 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: EFREM SCHWALB, ESQ, KOFFSKY SCHWALB LLC, 500 SEVENTH AVENUE, 8TH FLOOR, NEW YORK, NY 10018	H071	41084170	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705481488 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ISSAC GEFILHAUS, LAKEWOOD, NJ 08701	H071	41084129	20.21

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707108906 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: UNITED STATES ATTORNEY S OFFIC, ATTENTION TAX & BANKRUPTCY UN, 86 CHAMBERS ST 3RD FLOOR, KEW GARDENS, NY 11415	H071	41084130	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707107130 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: TAZ PARTNERS LLC, KEW GARDENS, NY 11415	H071	41084165	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705478698 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: DAVID SIMKOWITZ, BROOKLYN, NY 11205	H071	41084132	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 575615713857 SHIPMENT DATE: 20220719 SENDER: FEDEX FEDEX HTOA STATION, 6 NORTH HANGAR ROAD, JAMAICA, NY 11430 SHIP TO: TAX & BANKRUPTCY UNIT, UNITED STATES ATTORNEY S OFC, 86 CHAMBERS ST 3FL, NEW YORK, NY 10007	H071	41084134	17.80

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706274020 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: MARK J NUSSBAUM, C O BERG & DAVID, PLLC, 372 DOUGHTY BLVD, INWOOD, NY 11096	H071	41084137	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707110608 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: W FINANCIAL FUND, LP, GREAT NECK, NY 11021	H071	41084141	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706276847 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: KIZZY L JARASHOW, MREF REIT LENDER 9 LLC, C O GOODWIN PROCTER LLP, NEW YORK, NY 10018	H071	41084179	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705487762 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: JOSEPH LEFKOWITZ, BROOKLYN, NY 11211	H071	41084181	20.21

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706272201 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: PILGRIM CHESTER LENDER, LLC, WHITE PLAINS, NY 10601	H071	41084166	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705483414 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: RICK ANTONOFF, ESQ, BLANK ROME LLP, 1271 AVE OF THE AMERICAS, NEW YORK CITY, NY 10020	H071	41084274	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706279272 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: DOWNTOWN CAPITAL PARTNERS, LLC, C O GARY KATZ, 360 HAMILTON AVE STE 1110, WHITE PLAINS, NY 10601	H071	41084271	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705480713 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ARI WEBER, BROOKLYN, NY 11204	H071	41084138	20.21

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707116374 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: NATHAN SCHWED, ZEICHNER ELLMAN & KRAUSE LLP, COUNSEL TO ZELIG WEISS, NEW YORK, NY 10036	H071	41084258	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705488563 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: 527 KNICKERBOCKER FUNDING L P, WOODMERE, NY 11598	H071	41084295	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706272315 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: MICHAEL FRIEDMAN, ESQ, MISHMERET TRUST COMPANY LTD, C O CHAPMAN AND CUTLER LLP, NEW YORK CITY, NY 10020	H071	41084285	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705483105 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: RICHARD I SCHARLAT, BLACK SPRUCE MANAGEMENT LLC, C O FOX ROTHSCHILD LLP, NEW YORK, NY 10178	H071	41084232	17.03

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706267669 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: JOSEPH H BASSUL, BROOKLYN, NY 11211	H071	41084223	20.21
07/26/22	Okada, Tyler AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275624283477 SHIPMENT DATE: 20220716 SENDER: TYLER OKADA WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: HONORABLE MARTIN GLENN, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK, NEW YORK, NY 10004	H071	41084220	17.38
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706277692 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ANDREA B SCHWARTZ, ESQ AND, SHARA CORNELL, ESQ, WILLIAMKHARRINGTON OFFCOF USTR, NEW YORK CITY, NY 10014	H071	41084266	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707117370 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: GARY KATZ, DCP KINGS POINT LLC, 360 HAMILTON AVENUE, SUITE 111, WHITE PLAINS, NY 10601	H071	41084259	17.03

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706269032 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: MORDECHAI ADLER, BROOKLYN, NY 11206	H071	41084231	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707114338 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: JOSEPH E KRAUS, ESQ, COOPERMAN LESTER MILLER CARUS, 1129 NORTHERN BLVD STE 402, MANHASSET, NY 11030	H071	41084222	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705476261 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ALEXANDER ENGELMAN, BROOKLYN, NY 11211	H071	41084228	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707106053 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: SAM NEUSTEIN, BROOKLYN, NY 11211	H071	41084230	20.21

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07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707105377 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: JEFFREY M ROSENBERG, P C, ATTORNEY FOR ISSAC GEFILHAUS, 15 ENGLE ST STE 207, ENGLEWOOD, NJ 07631	H071	41084208	20.21
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275707118002 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: SALLY SICONOLFI, ESQ, MORRISON COHEN LLP, 909 THIRD AVENUE, NEW YORK, NY 10022	H071	41084245	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275705478551 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: BLACK SPRUCE MANAGEMENT LLC, C O KERRY GOTLIB, 80 5TH AVE STE 1207, NEW YORK CITY, NY 10011	H071	41084198	17.03
07/26/22	Mason, Kyle AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782724451; DATE: 7/22/2022 - FEDEX INVOICE: 782724451 INVOICE DATE:220722TRACKING #: 275706276814 SHIPMENT DATE: 20220718 SENDER: KYLE MASON WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ROBERT GUTTMAN, BROOKLYN, NY 11211	H071	41084180	20.21

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07/26/22	Okada, Tyler AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 782025676; DATE: 7/15/2022 - FEDEX INVOICE: 782025676 INVOICE DATE:220715TRACKING #: 275197304779 SHIPMENT DATE: 20220706 SENDER: TYLER OKADA WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: HONMARTINGLENN CHIEFUSBANKRUPT, UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK, NEW YORK, NY 10004	H071	41084423	17.56
SUBTOTAL DISB TYPE H071:				\$1,303.59
07/21/22	Goren, Matthew TRANSPORTATION - LOCAL MEETING INVOICE#: CREX5297197107211207; DATE: 7/19/2022 - LOCAL TAXI, JUL 19, 2022 - UBER TAXI FROM WG&M TO HOME FOLLOWING THE DISCLOSURE STATEMENT HEARING.	H165	41077079	139.45
SUBTOTAL DISB TYPE H165:				\$139.45
07/04/22	WGM, Firm DUPLICATING 403 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 06/28/2022 TO 06/30/2022	S017	41079163	40.30
07/11/22	WGM, Firm DUPLICATING 116 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 07/06/2022 TO 07/06/2022	S017	41079268	11.60
07/18/22	WGM, Firm DUPLICATING 1547 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 07/17/2022 TO 07/17/2022	S017	41078351	154.70

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/25/22	WGM, Firm DUPLICATING 5917 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 07/18/2022 TO 07/22/2022	S017	41082475	591.70
SUBTOTAL DISB TYPE S017:				\$798.30
07/13/22	Kanoff, Justin COMPUTERIZED RESEARCH NY LEXIS - KANOFF, JUSTIN 06/10/2022 ACCOUNT 424YN6CXS	S061	41072029	48.27
07/15/22	Goren, Matthew COMPUTERIZED RESEARCH NY WESTLAW - GOREN,MATTHEW 06/28/2022 TRANSACTIONS: 3	S061	41070951	58.60
07/20/22	Ruocco, Elizabeth A. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2022	S061	41083112	3.30
07/20/22	Lovric, Margaret COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2022	S061	41083071	9.30
07/20/22	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2022	S061	41083379	10.20
07/20/22	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2022	S061	41083093	21.70

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07/20/22	Stauble, Christopher A. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2022	S061	41083318	3.10
07/20/22	Kanoff, Justin COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2022	S061	41083156	5.00
07/20/22	Novak, Tzvi COMPUTERIZED RESEARCH NY WESTLAW - NOVAK,TZVI 07/20/2022 TRANSACTIONS: 69	S061	41101754	729.69
07/22/22	Lovric, Margaret COMPUTERIZED RESEARCH NY LEXIS - LOVRIC, MARGARET 07/25/2022 ACCOUNT 424YN6CXS	S061	41100434	113.54
07/22/22	White, Kenneth COMPUTERIZED RESEARCH NY LEXIS - WHITE, KENNETH 07/08/2022 ACCOUNT 424YN6CXS	S061	41100439	55.87
07/22/22	Lovric, Margaret COMPUTERIZED RESEARCH NY LEXIS - LOVRIC, MARGARET 07/06/2022 ACCOUNT 424YN6CXS	S061	41100428	227.09
07/22/22	Novak, Tzvi COMPUTERIZED RESEARCH NY WESTLAW - NOVAK,TZVI 07/22/2022 TRANSACTIONS: 42	S061	41101756	315.31
07/22/22	Lovric, Margaret COMPUTERIZED RESEARCH NY LEXIS - LOVRIC, MARGARET 07/22/2022 ACCOUNT 424YN6CXS	S061	41100437	54.48

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07/22/22	Novak, Tzvi COMPUTERIZED RESEARCH NY LEXIS - NOVAK, TZVI 07/19/2022 ACCOUNT 424YN6CXS	S061	41100438	56.77
07/22/22	Lovric, Margaret COMPUTERIZED RESEARCH NY LEXIS - LOVRIC, MARGARET 07/22/2022 ACCOUNT 424YN6CXS	S061	41100429	56.78
07/28/22	Novak, Tzvi COMPUTERIZED RESEARCH NY WESTLAW - NOVAK,TZVI 07/28/2022 TRANSACTIONS: 22	S061	41101752	21.62
07/29/22	Novak, Tzvi COMPUTERIZED RESEARCH NY WESTLAW - NOVAK,TZVI 07/29/2022 TRANSACTIONS: 19	S061	41101755	108.12
SUBTOTAL DISB TYPE S061:				\$1,898.74
07/13/22	Okada, Tyler POSTAGE NY POSTAGE 06/28/2022 NUMBER OF PIECES(S): 3	S075	41073284	6.48
07/13/22	Okada, Tyler POSTAGE NY POSTAGE 06/28/2022 NUMBER OF PIECES(S): 1	S075	41073275	3.16
07/13/22	Okada, Tyler POSTAGE NY POSTAGE 07/06/2022 NUMBER OF PIECES(S): 1	S075	41073227	1.76

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/13/22	Okada, Tyler POSTAGE NY POSTAGE 07/06/2022 NUMBER OF PIECES(S): 3	S075	41073226	4.08
07/18/22	Mason, Kyle POSTAGE NY POSTAGE 07/18/2022 NUMBER OF PIECES(S): 2	S075	41080088	53.90
07/19/22	Okada, Tyler POSTAGE NY POSTAGE 07/19/2022 NUMBER OF PIECES(S): 1	S075	41080096	2.40
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/22/2022 NUMBER OF PIECES(S): 17	S075	41090138	20.40
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/28/2022 NUMBER OF PIECES(S): 1	S075	41090204	2.88
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/25/2022 NUMBER OF PIECES(S): 8	S075	41090161	58.48
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/22/2022 NUMBER OF PIECES(S): 1	S075	41090130	1.44
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/25/2022 NUMBER OF PIECES(S): 20	S075	41090153	43.20

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/25/2022 NUMBER OF PIECES(S): 20	S075	41090165	43.20
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/28/2022 NUMBER OF PIECES(S): 1	S075	41090191	1.92
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/28/2022 NUMBER OF PIECES(S): 1	S075	41090201	1.92
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/28/2022 NUMBER OF PIECES(S): 1	S075	41090207	1.92
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/25/2022 NUMBER OF PIECES(S): 20	S075	41090154	43.20
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/25/2022 NUMBER OF PIECES(S): 1	S075	41090162	3.12
07/31/22	Okada, Tyler POSTAGE NY POSTAGE 07/25/2022 NUMBER OF PIECES(S): 3	S075	41090158	6.48
SUBTOTAL DISB TYPE S075:				\$299.94
TOTAL DISBURSEMENTS				\$4,440.02